

Exhibit D2
(Part 2)

McKee Nelson LLP
Monthly Statement for
November 1 through November 30, 2008

Re: Matter 798

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|--------|
| 11/03/2008 | DJP | Draft memorandum regarding UK portion of Matter 798(b) transaction | 1.40 | 553.00 |
| 11/03/2008 | BL | Review and edit IE 113, 114, 115, 116 responses | 0.70 | 276.50 |
| 11/03/2008 | BEH | Revise fact memorandum for Matter 798(a) | 0.20 | 117.00 |
| 11/03/2008 | BEH | Update fact memorandum based on review of notes from G. King interview in preparation for fact memorandum update for Matter 798(a) | 0.40 | 234.00 |
| 11/03/2008 | BEH | Review Matter 798 IE 113, 114, 115, 116 responses | 0.60 | 351.00 |
| 11/03/2008 | RM | Office conference with S. Dillon regarding IE 113, 114, 115, 116 responses | 0.30 | 244.50 |
| 11/03/2008 | SAD | Review revised IE 113, 114, 115, 116 responses | 0.30 | 229.50 |
| 11/03/2008 | SAD | Office conference with R. Madan regarding IE 113, 114, 115, 116 responses | 0.30 | 229.50 |
| 11/04/2008 | BL | Review, edit, and finalize IE 113, 114, 115, 116 responses | 0.90 | 355.50 |
| 11/04/2008 | DJP | Draft memorandum describing Matter 798(a) transaction | 2.10 | 829.50 |
| 11/04/2008 | JHH | Finalize supplemental withheld logs for IE 113, 114, 115, 116 | 0.60 | 183.00 |
| 11/04/2008 | BEH | Review notes from G. King interview | 0.20 | 117.00 |
| 11/04/2008 | BEH | Review IE 113, 114, 115, 116 prior to production | 0.10 | 58.50 |
| 11/04/2008 | AMO | Assist B. Leonard regarding production documents | 0.10 | 24.00 |
| 11/04/2008 | AMO | Assist with and organize revised IE 113, 114, 115, 116 responses and privilege logs | 0.80 | 192.00 |
| 11/05/2008 | DJP | Draft memorandum describing Matter 798(a) transaction | 2.30 | 908.50 |
| 11/05/2008 | AMO | Organize binders from G. King (former Lehman) meeting | 0.70 | 168.00 |
| 11/10/2008 | DJP | Draft memorandum describing Matter 798(a) transaction | 1.80 | 711.00 |
| 11/10/2008 | BEH | Review notes from G. King interview | 0.10 | 58.50 |
| 11/10/2008 | BEH | Review FTCs claimed by Lehman for Matter 798 | 0.10 | 58.50 |
| 11/11/2008 | DJP | Draft memorandum describing Matter 798(a) transaction | 1.40 | 553.00 |
| 11/11/2008 | BEH | Review facts of Matter 798(c) transaction | 0.20 | 117.00 |
| 11/12/2008 | BEH | Review notes and materials regarding STG group | 0.30 | 175.50 |
| 11/12/2008 | AMO | Organize and compile audit documents | 0.60 | 144.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/14/2008 | SAD | Review and edit response to IDR IE-165 | 0.20 | 153.00 |
| 11/14/2008 | BEH | Review IDR IE-166 | 0.20 | 117.00 |
| 11/14/2008 | BEH | Update fact memorandum for Matter 798(a) transaction | 0.40 | 234.00 |
| 11/16/2008 | BEH | Update memoranda regarding factual and legal analysis of the Matter 798 transactions | 1.50 | 877.50 |
| 11/18/2008 | BEH | Meet with C. Bowers regarding Matter 798 [REDACTED] | 0.30 | 175.50 |
| 11/18/2008 | BEH | Review [REDACTED] | 0.20 | 117.00 |
| 11/18/2008 | BEH | Research code section for Matter 798 | 0.10 | 58.50 |
| 11/18/2008 | BEH | Review rules regarding [REDACTED] | 1.40 | 819.00 |
| 11/18/2008 | RM | Draft letter regarding interview transcript | 0.30 | 244.50 |
| 11/18/2008 | AMO | Receive and process G. King interview transcript | 0.20 | 48.00 |
| 11/18/2008 | AMO | Quality check G. King interview transcript binders | 1.20 | 288.00 |
| 11/18/2008 | CPB | Confer with B. Hintmann regarding [REDACTED] to Matter 798 transactions | 0.30 | 238.50 |
| 11/19/2008 | BEH | Review and correct G. King interview transcript | 6.40 | 3,744.00 |
| 11/19/2008 | DJP | Draft list of documents for transactions | 0.90 | 355.50 |
| 11/20/2008 | BEH | Review and correct G. King interview transcript | 1.00 | 585.00 |
| 11/20/2008 | BEH | Update fact memoranda regarding Matter 798 | 0.70 | 409.50 |
| 11/21/2008 | BEH | Review transaction documents | 0.20 | 117.00 |
| 11/21/2008 | BEH | Review documents for and respond to IDR IE-166 | 2.10 | 1,228.50 |
| 11/21/2008 | AMO | Track G. King's transcript delivery per B. Hintmann | 0.20 | 48.00 |
| 11/21/2008 | AMO | Organize transcript with B. Hintmann's notes for G. King | 0.20 | 48.00 |
| 11/23/2008 | CPB | Review and comment on response to IE-166 | 0.30 | 238.50 |
| 11/23/2008 | BEH | Review response to IDR IE-166 | 0.10 | 58.50 |
| 11/24/2008 | BEH | Respond to IDR IE-166 | 0.50 | 292.50 |
| 11/24/2008 | AMO | E-mail exchanges with B. Hintmann regarding IE-166 | 0.10 | 24.00 |
| 11/24/2008 | CPB | Review response to IE-166 | 0.30 | 238.50 |
| 11/24/2008 | CPB | Teleconference with G. King (former Lehman) regarding IDR response | 0.20 | 159.00 |
| 11/24/2008 | KRS | Review Matter 798(a) IE-166 response | 0.10 | 48.00 |
| 11/25/2008 | BEH | Finalize response to IDR IE-166 | 0.20 | 117.00 |
| 11/25/2008 | AMO | Retrieve documents [REDACTED] for B. Hintmann | 0.20 | 48.00 |
| 11/26/2008 | BEH | Review interview transcript for G. King | 0.10 | 58.50 |
| 11/26/2008 | BEH | Review Matter 798(a) transaction documents | 1.50 | 877.50 |

Invoice Number: 523844

Matter Number: 11014-00798

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| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|--------------------|
| 11/27/2008 | BEH | Update Matter 798(a) fact memo | 0.40 | 234.00 |
| 11/28/2008 | BEH | Review transaction documents, transcript, and notes to update Matter 798(a) fact memo | 4.10 | 2,398.50 |
| 11/28/2008 | BEH | Prepare spreadsheet of Matter 798(a) cashflows | 0.80 | 468.00 |
| 11/29/2008 | BEH | Update Matter 798(a) fact memo | 0.20 | 117.00 |
| 11/29/2008 | BEH | Prepare Matter 798(a) cashflow analysis | 1.00 | 585.00 |
| 11/29/2008 | BEH | Prepare Matter 798(b) cashflow analysis | 1.70 | 994.50 |
| 11/29/2008 | BEH | Update Matter 798(c) transaction memo | 0.20 | 117.00 |
| 11/29/2008 | BEH | Update Matter 798(b) transaction memo | 2.00 | 1,170.00 |
| 11/30/2008 | BEH | Review and revise Matter 798(b) transaction memo | 1.40 | 819.00 |
| 11/30/2008 | BEH | Calculate [REDACTED] for Matter 798(a) | 0.10 | 58.50 |
| 11/30/2008 | BEH | Draft, review and revise Matter 798(c) transaction memo | 2.50 | 1,462.50 |
| 11/30/2008 | BEH | Prepare Matter 798(c) cashflows | 1.00 | 585.00 |
| Total: | | | 53.50 | \$27,963.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|--------------|--------------|--------|--------------------|
| Rajiv Madan | Partner | 0.60 | 815.00 | 489.00 |
| Christopher P. Bowers | Partner | 1.10 | 795.00 | 874.50 |
| Sheri A. Dillon | Partner | 0.80 | 765.00 | 612.00 |
| Brooke E. Hintmann | Associate | 34.50 | 585.00 | 20,182.50 |
| Kevin R. Stults | Associate | 0.10 | 480.00 | 48.00 |
| Bob Leonard | Associate | 1.60 | 395.00 | 632.00 |
| David J. Peppelman | Associate | 9.90 | 395.00 | 3,910.50 |
| Jeannie H. Hensel | Paralegal V | 0.60 | 305.00 | 183.00 |
| Angela M. Owens | Paralegal II | 4.30 | 240.00 | 1,032.00 |
| Total: | | 53.50 | | \$27,963.50 |

| Cost Date | Cost Description | Amount |
|-----------|--|--------|
| 10/28/08 | Travel - EUROPE LIMOUSINE SERVICE, INC. - Car Service for R. Madan from Penn Station to NY Office | 75.48 |

| Cost Date | Cost Description | Amount |
|---------------|--|-----------------|
| 11/18/08 | FEDERAL EXPRESS to T. Zangre (Lehman) | 23.40 |
| 11/30/08 | Online Legal Research - LEXIS-NEXIS - charges for Nov. 2008 | 2.21 |
| Total: | | \$101.09 |

Re: Matter 799

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|-------------------|
| 11/07/2008 | BL | Review documents and prepare response to IDR 160 | 3.10 | 1,224.50 |
| 11/07/2008 | AMO | Receive draft IDR 160 response from B. Leonard | 0.10 | 24.00 |
| 11/10/2008 | JHH | Create [REDACTED] withheld documents [REDACTED] | 0.20 | 61.00 |
| 11/10/2008 | AC | Research issues with [REDACTED] document sets | 0.80 | 244.00 |
| 11/11/2008 | FA | Finalize [REDACTED] withheld and privileged documents [REDACTED] | 0.50 | 107.50 |
| 11/11/2008 | AMO | Organize and compile audit documents | 0.30 | 72.00 |
| 11/12/2008 | BL | Review and edit IDR 160 response | 0.50 | 197.50 |
| 11/12/2008 | JHH | Prepare draft withhold document log in response to IDR 160 | 0.40 | 122.00 |
| 11/12/2008 | JHH | [REDACTED] for any untreated documents for attorney review | 0.60 | 183.00 |
| 11/14/2008 | BL | Revise draft response to IDR 160 | 0.10 | 39.50 |
| 11/14/2008 | JHH | Revise withhold log per B. Leonard | 0.20 | 61.00 |
| 11/17/2008 | BL | Revise privilege log for response to IDR 160 | 0.40 | 158.00 |
| 11/17/2008 | JHH | [REDACTED] for untreated and unproduced documents | 0.40 | 122.00 |
| 11/17/2008 | JHH | Revise supplemental withhold log | 0.30 | 91.50 |
| 11/17/2008 | KRS | Review response to IDR 160 | 0.10 | 48.00 |
| 11/17/2008 | AMO | Receive e-mails from B. Leonard with production information | 0.10 | 24.00 |
| 11/18/2008 | AMO | Organize and compile IDRs and responses binder | 0.60 | 144.00 |
| 11/23/2008 | SAD | Review and edit response to IDR IE-160 and review privilege and redacted logs | 0.50 | 382.50 |
| 11/24/2008 | BL | Review and finalize IDR 160 response | 1.00 | 395.00 |
| 11/24/2008 | AMO | Organize and compile production documents | 0.30 | 72.00 |
| 11/24/2008 | JHH | Finalize withheld privilege log [REDACTED] | 0.60 | 183.00 |
| 11/24/2008 | JHH | Assist B. Leonard [REDACTED] relating to privilege log | 0.10 | 30.50 |
| Total: | | | 11.20 | \$3,986.50 |

| Name | Title | Hours | Rate | Amount |
|----------------------|----------------|--------------|--------|-------------------|
| Sheri A. Dillon | Partner | 0.50 | 765.00 | 382.50 |
| Kevin R. Stults | Associate | 0.10 | 480.00 | 48.00 |
| Bob Leonard | Associate | 5.10 | 395.00 | 2,014.50 |
| Jeannie H. Hensel | Paralegal V | 2.80 | 305.00 | 854.00 |
| Alan Currin | CntrLitSupport | 0.80 | 305.00 | 244.00 |
| Angela M. Owens | Paralegal II | 1.40 | 240.00 | 336.00 |
| Francesca Abdel-Nour | Paralegal I | 0.50 | 215.00 | 107.50 |
| Total: | | 11.20 | | \$3,986.50 |

| Cost Date | Cost Description | Amount |
|---------------|---------------------------------------|----------------|
| 11/24/08 | FEDERAL EXPRESS to A. Zangre (Lehman) | 30.72 |
| 11/24/08 | Copies - 44 copies | 8.80 |
| Total: | | \$39.52 |

Re: Matter 800

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/03/2008 | AMO | Organize production documents | 0.30 | 72.00 |
| 11/03/2008 | AMO | Work on final production documents | 0.10 | 24.00 |
| 11/03/2008 | JHH | Prepare privilege log [REDACTED] supplemental withheld and redacted documents | 1.30 | 396.50 |
| 11/03/2008 | JHH | Conference with K. Stults regarding [REDACTED] privilege log | 0.10 | 30.50 |
| 11/03/2008 | KRS | Revise response to IDR IE-134 | 0.50 | 240.00 |
| 11/03/2008 | KRS | [REDACTED] prepare for supplemental production and inclusion on privilege logs for IDR IE-39 | 7.40 | 3,552.00 |
| 11/03/2008 | KRS | Office conference with S. Dillon regarding treatment of potentially privileged documents | 0.30 | 144.00 |
| 11/03/2008 | AC | Conference with A. Owens regarding document and log production schedules | 0.10 | 30.50 |
| 11/03/2008 | AC | Convert documents to images as in preparation for document redaction and production | 0.20 | 61.00 |
| 11/03/2008 | SAD | Office conference with K. Stults regarding treatment of potentially privileged documents | 0.30 | 229.50 |
| 11/03/2008 | SAD | Review previously produced privileged documents | 0.70 | 535.50 |
| 11/03/2008 | AC | Run initial quality and consistency checks on anticipated production and privilege documents and identify redacted documents for K. Stults | 1.50 | 457.50 |
| 11/03/2008 | AMO | Assist K. Stults with production documents | 0.10 | 24.00 |
| 11/03/2008 | AMO | Confer with A. Currin regarding production documents | 0.10 | 24.00 |
| 11/03/2008 | KRS | Confer with J. Hensel regarding [REDACTED] | 0.10 | 48.00 |
| 11/04/2008 | AC | Office conference with K. Stults regarding redactions | 0.20 | 61.00 |
| 11/04/2008 | AMO | Confer with K. Stults regarding production documents | 0.10 | 24.00 |
| 11/04/2008 | AMO | Review proposed production CDs | 0.30 | 72.00 |
| 11/04/2008 | AC | Run consistency checks on Matter 800 production documents [REDACTED] | 1.40 | 427.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/04/2008 | AC | Check all production redactions for consistency and proper application [REDACTED] | 0.90 | 274.50 |
| 11/04/2008 | AC | Prepare draft withheld and redacted privilege logs for attorney review | 2.00 | 610.00 |
| 11/04/2008 | KRS | [REDACTED] prepare for supplemental production and inclusion on privilege logs for IDR IE-39 | 1.10 | 528.00 |
| 11/04/2008 | KRS | Send e-mail to litigation support team regarding [REDACTED] | 0.10 | 48.00 |
| 11/04/2008 | CPB | Review and confer with K. Stults regarding IDR response | 0.20 | 159.00 |
| 11/04/2008 | KRS | [REDACTED] prepare for supplemental production and inclusion on privilege logs for IDR IE-39 | 1.60 | 768.00 |
| 11/04/2008 | KRS | [REDACTED] prepare for supplemental production and inclusion on privilege logs for IDR IE-39 | 1.40 | 672.00 |
| 11/04/2008 | KRS | Office conference with A. Currin to discuss Matter 800 redacted documents | 0.20 | 96.00 |
| 11/04/2008 | KRS | Office conference with A. Owens to discuss production of response to IDR IE-130 | 0.10 | 48.00 |
| 11/04/2008 | KRS | Office conference with C. Bowers to discuss responses to IDR IE-130 | 0.20 | 96.00 |
| 11/04/2008 | JHH | [REDACTED] prepare draft logs | 1.10 | 335.50 |
| 11/04/2008 | CWC | Prepare and produce [REDACTED] for Matter 800 numbers [REDACTED] with Bates | 1.10 | 286.00 |
| 11/05/2008 | AC | Identify for K. Stults current production status | 0.10 | 30.50 |
| 11/05/2008 | AC | Prepare draft withheld privilege log for S. Dillon | 0.30 | 91.50 |
| 11/05/2008 | AC | Research document and document duplicates for production information and update A. Owens and K. Stults with results | 0.40 | 122.00 |
| 11/05/2008 | SAD | Review redacted documents and redacted log for production | 0.70 | 535.50 |
| 11/05/2008 | SAD | Office conference with K. Stults to explain changes to redactions | 0.20 | 153.00 |
| 11/05/2008 | SAD | Review withheld documents and privilege log for supplemental production | 1.00 | 765.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/05/2008 | KRS | Office conference with S. Dillon to discuss redactions for supplemental production to IE-39 | 0.20 | 96.00 |
| 11/05/2008 | KRS | Telephone conference with S. Dillon to discuss redactions for supplemental production to IE-39 | 0.20 | 96.00 |
| 11/05/2008 | SAD | Telephone conference with K. Stults to discuss Matter 800 redactions | 0.20 | 153.00 |
| 11/05/2008 | KRS | Revise Matter 800 redactions for IE-39 | 0.80 | 384.00 |
| 11/05/2008 | KRS | Revise response to IDR IE-130 | 0.50 | 240.00 |
| 11/06/2008 | KRS | Finalize supplemental production to IDR IE-39 | 1.10 | 528.00 |
| 11/06/2008 | KRS | Finalize response to Matter 800 IE-130 | 1.40 | 672.00 |
| 11/06/2008 | KRS | Finalize response to IE-134 | 0.80 | 384.00 |
| 11/06/2008 | KRS | Update S. Dillon regarding Matter 800 Supplemental Production IE-39 | 0.10 | 48.00 |
| 11/06/2008 | KRS | Finalize IE-130 and send to S. Dillon | 0.40 | 192.00 |
| 11/06/2008 | KRS | ██████████ Supplemental Production to IE-39 | 0.60 | 288.00 |
| 11/06/2008 | AC | Research documents ██████████ for A. Owens, identify cross-transaction documents, duplicates and production documents | 0.60 | 183.00 |
| 11/06/2008 | AC | Identify for K. Stults current production status | 0.10 | 30.50 |
| 11/06/2008 | AMO | Email from K. Stults regarding upcoming production | 0.10 | 24.00 |
| 11/06/2008 | AMO | Receive final version of IDR IE-130 from K. Stults | 0.10 | 24.00 |
| 11/13/2008 | KRS | Review documents ██████████ for production | 0.20 | 96.00 |
| 11/17/2008 | CWC | Coordinate with FTI Consulting to ██████████ ██████████ | 0.60 | 156.00 |
| 11/17/2008 | KRS | Review ██████████ for supplemental production to IDR IE-39 | 0.70 | 336.00 |
| 11/18/2008 | AC | Assist K. Stults with planned productions and logs | 0.10 | 30.50 |
| 11/18/2008 | KRS | Review ██████████ for supplemental production | 3.30 | 1,584.00 |
| 11/18/2008 | AMO | Organize and compile IDRs and responses binder | 0.60 | 144.00 |
| 11/19/2008 | KRS | Review ██████████ Matter 800 for supplemental production to IDR IE-39 | 3.30 | 1,584.00 |
| 11/20/2008 | KRS | Review ██████████ Matter 800 for supplemental production to IDR IE-39 | 3.70 | 1,776.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/22/2008 | AC | Prepare [REDACTED] production and log documents [REDACTED] [REDACTED] | 0.70 | 213.50 |
| 11/22/2008 | KRS | [REDACTED] supplemental production to IE-39 | 0.70 | 336.00 |
| 11/23/2008 | KRS | [REDACTED] supplemental production to IE-39 | 6.20 | 2,976.00 |
| 11/23/2008 | JHH | Audit [REDACTED] production and privileged documents | 0.40 | 122.00 |
| 11/24/2008 | AC | Prepare withheld and redacted draft logs for K. Stults and S. Dillon | 1.50 | 457.50 |
| 11/24/2008 | AC | Finalize documents for production and logging [REDACTED] [REDACTED] | 0.70 | 213.50 |
| 11/24/2008 | AC | Run initial QC process on production and redacted document families | 0.50 | 152.50 |
| 11/24/2008 | AC | Prepare proof copies of all redacted documents for K. Stults | 0.70 | 213.50 |
| 11/24/2008 | AC | Telephone conference with F. Abdel-Nour regarding [REDACTED] | 0.10 | 30.50 |
| 11/24/2008 | AC | Coordinate update [REDACTED] and check results | 0.30 | 91.50 |
| 11/24/2008 | AC | Assist A. Owens with [REDACTED] [REDACTED] | 0.20 | 61.00 |
| 11/24/2008 | FA | Input transmittal information for the redacted and withheld document sets [REDACTED] | 2.80 | 602.00 |
| 11/24/2008 | AMO | Make redactions to production documents [REDACTED] per K. Stults | 0.60 | 144.00 |
| 11/24/2008 | AMO | Assist K. Stults with redactions to production documents | 0.10 | 24.00 |
| 11/24/2008 | KRS | Review [REDACTED] redacted and withheld documents [REDACTED] [REDACTED] for supplemental production to IE-39 | 5.90 | 2,832.00 |
| 11/24/2008 | KRS | Office conference with S. Dillon regarding Matter 800 supplemental production to IE-39 | 0.10 | 48.00 |
| 11/24/2008 | KRS | Review draft privilege logs for supplemental production to IE-39 | 0.70 | 336.00 |
| 11/24/2008 | KRS | Finalize supplemental production to IE-39 | 1.90 | 912.00 |
| 11/24/2008 | SAD | Begin review of privilege logs and redacted log with documents | 1.40 | 1,071.00 |
| 11/24/2008 | SAD | Office conference with K. Stults regarding privilege issues | 0.10 | 76.50 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|--------------------|
| 11/24/2008 | FA | Telephone conference with A. Currin regarding [REDACTED] | 0.10 | 21.50 |
| 11/25/2008 | SAD | Call with K. Stults to discuss privilege logs | 0.30 | 229.50 |
| 11/25/2008 | CWC | Prepare and produce [REDACTED] with final production Bates numbers endorsed for delivery on CD [REDACTED] | 1.30 | 338.00 |
| 11/25/2008 | AMO | Organize and compile production documents | 0.80 | 192.00 |
| 11/25/2008 | AMO | Confer with K Stults regarding production documents | 0.20 | 48.00 |
| 11/25/2008 | AC | Prepare drafts and final versions of withheld and redacted document logs | 2.30 | 701.50 |
| 11/25/2008 | AC | Prepare production document set, run QC procedures [REDACTED] | 1.20 | 366.00 |
| 11/25/2008 | AC | Coordinate redacted page updates [REDACTED] and check all redacted pages against the redacted log | 0.70 | 213.50 |
| 11/25/2008 | AC | Check final production CDs [REDACTED] | 0.30 | 91.50 |
| 11/25/2008 | AC | [REDACTED] run QC checks as necessary for withheld, produce and produce redacted document sets | 2.50 | 762.50 |
| 11/25/2008 | SAD | Review redacted and privileged documents and analyze privilege issues | 1.30 | 994.50 |
| 11/25/2008 | SAD | Draft supplemental response to IDR IE-39 | 0.40 | 306.00 |
| 11/25/2008 | AML | Review and finalize privilege log per K. Stults | 1.70 | 671.50 |
| 11/25/2008 | KRS | Final review of draft redacted log for supplemental production to IE-39 | 1.50 | 720.00 |
| 11/25/2008 | KRS | Office conference with A. Owens regarding Matter 800 supplemental production to IE-39 | 0.20 | 96.00 |
| 11/25/2008 | KRS | Phone conference with S. Dillon regarding Matter 800 privilege logs | 0.30 | 144.00 |
| 11/25/2008 | KRS | Review and finalize Matter 800 supplemental production to IE-39 | 2.40 | 1,152.00 |
| 11/26/2008 | AC | Prepare update files for privilege log entries [REDACTED] | 0.70 | 213.50 |
| Total: | | | 91.30 | \$39,295.00 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|----------------|--------------|--------|--------------------|
| Christopher P. Bowers | Partner | 0.20 | 795.00 | 159.00 |
| Sheri A. Dillon | Partner | 6.60 | 765.00 | 5,049.00 |
| Kevin R. Stults | Associate | 50.20 | 480.00 | 24,096.00 |
| Anne Laughlin | Associate | 1.70 | 395.00 | 671.50 |
| Jeannie H. Hensel | Paralegal V | 2.90 | 305.00 | 884.50 |
| Alan Currin | CntrLitSupport | 20.30 | 305.00 | 6,191.50 |
| Chad W. Campbell | Lit Sup Spec | 3.00 | 260.00 | 780.00 |
| Angela M. Owens | Paralegal II | 3.50 | 240.00 | 840.00 |
| Francesca Abdel-Nour | Paralegal I | 2.90 | 215.00 | 623.50 |
| Total: | | 91.30 | | \$39,295.00 |

| Cost Date | Cost Description | Amount |
|---------------|---|----------------|
| 10/31/08 | FEDERAL EXPRESS to J. Ciongoli (Lehman) | 12.57 |
| 11/25/08 | CD Preparation - 3 CDs | 75.00 |
| Total: | | \$87.57 |

Re: Matter 801

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|--------|
| 11/06/2008 | AMO | Retrieve IDR IE-38 response for K. Stults | 0.10 | 24.00 |
| 11/09/2008 | CM | Review IDR 161 and gather other IDRs for comparison | 0.10 | 41.50 |
| 11/10/2008 | BL | Confer with C. Murphy regarding responses to IDR 161 | 0.40 | 158.00 |
| 11/10/2008 | JHH | Create [REDACTED] withheld documents [REDACTED] | 0.20 | 61.00 |
| 11/10/2008 | CM | Review IDR responses from other transactions | 0.30 | 124.50 |
| 11/10/2008 | CM | Meet with B. Leonard regarding IDR 161 response | 0.40 | 166.00 |
| 11/10/2008 | CM | Work on response to IDR 161, including agreement and [REDACTED] | 1.50 | 622.50 |
| 11/10/2008 | CM | Review privileged documents [REDACTED] for supplemental privilege log creation | 2.20 | 913.00 |
| 11/10/2008 | CM | Review [REDACTED] transaction documents for individuals to identify in IDR 161 response | 1.30 | 539.50 |
| 11/10/2008 | KRS | Review IDR 161 | 0.10 | 48.00 |
| 11/11/2008 | FA | Finalize [REDACTED] transmittal information for the withheld and privileged documents [REDACTED] | 0.60 | 129.00 |
| 11/11/2008 | CM | Review individuals involved in Matter 801 transaction and update IDR 161 response | 1.20 | 498.00 |
| 11/11/2008 | AC | Submit documents for tiff conversion and update F. Abdel-Nour | 0.10 | 30.50 |
| 11/12/2008 | CM | Review names and work on IDR 161 response | 0.20 | 83.00 |
| 11/12/2008 | CM | Meet with K. Stults regarding IDR 161 response | 0.50 | 207.50 |
| 11/12/2008 | CM | Review privilege log for IDR 161 response | 0.30 | 124.50 |
| 11/12/2008 | CM | Finalize IDR 161 response and distribute to S. Dillon and K. Stults | 0.90 | 373.50 |
| 11/12/2008 | KRS | Meet with C. Murphy regarding IDR 161 | 0.50 | 240.00 |
| 11/12/2008 | JHH | Prepare draft withhold document log in response to IDR 161 | 0.40 | 122.00 |
| 11/12/2008 | JHH | [REDACTED] for any untreated documents [REDACTED] | 0.60 | 183.00 |
| 11/12/2008 | SAD | Review Matter 801 privilege documents and log | 0.60 | 459.00 |
| 11/13/2008 | CM | Confer with A. Laughlin regarding privilege log protocols | 0.10 | 41.50 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|--------------|-------------------|
| 11/13/2008 | KRS | Confer with S. Dillon, C. Murphy and A. Laughlin regarding privilege log protocols | 0.20 | 96.00 |
| 11/13/2008 | SAD | Telephone calls with C. Murphy, A. Laughlin and K. Stults regarding [REDACTED] | 0.20 | 153.00 |
| 11/13/2008 | AML | Phone conference with C. Murphy regarding privilege log protocols | 0.10 | 39.50 |
| 11/13/2008 | AML | Review draft privilege log | 0.10 | 39.50 |
| 11/13/2008 | CM | Review draft privilege log for completeness | 0.10 | 41.50 |
| 11/13/2008 | CM | Update privilege log for draft opinions | 0.10 | 41.50 |
| 11/13/2008 | CM | Telephone calls with S. Dillon, A. Laughlin and K. Stults regarding [REDACTED] | 0.20 | 83.00 |
| 11/13/2008 | AC | Prepare draft versions and final format withheld document logs for C. Murphy | 1.20 | 366.00 |
| 11/13/2008 | AML | Confer with S. Dillon, C. Murphy and K. Stults regarding privilege log | 0.20 | 79.00 |
| 11/14/2008 | AC | Prepare withheld document privilege logs for C. Murphy | 0.70 | 213.50 |
| 11/14/2008 | KRS | Office conference with S. Dillon regarding IDR 161 response | 0.20 | 96.00 |
| 11/14/2008 | SAD | Edit response to IDR IE-161 | 0.20 | 153.00 |
| 11/14/2008 | SAD | Review and approve privilege log | 0.30 | 229.50 |
| 11/14/2008 | AMO | Organize and compile IE-161 production documents | 0.40 | 96.00 |
| 11/14/2008 | AMO | Confer with C. Murphy regarding withheld attorney list | 0.10 | 24.00 |
| 11/14/2008 | AMO | Create attorney list for withheld log per C. Murphy | 0.60 | 144.00 |
| 11/14/2008 | CM | Review draft privilege log for accuracy and edit same | 0.20 | 83.00 |
| 11/14/2008 | CM | Update IDR 161 response and discuss same with S. Dillon | 0.20 | 83.00 |
| 11/14/2008 | CM | Confer with A. Owens regarding withheld attorney list | 0.10 | 41.50 |
| 11/14/2008 | CM | Finalize IDR 161 response and send to A. Owens for distribution | 0.10 | 41.50 |
| 11/14/2008 | SAD | Office conference with K. Stults regarding IDR 161 response | 0.20 | 153.00 |
| 11/14/2008 | SAD | Confer with C. Murphy regarding IDR 161 response | 0.20 | 153.00 |
| 11/18/2008 | AMO | Organize and compile IDRs and responses binder | 0.60 | 144.00 |
| Total: | | | 19.10 | \$7,783.50 |

| Name | Title | Hours | Rate | Amount |
|----------------------|----------------|--------------|--------|-------------------|
| Sheri A. Dillon | Partner | 1.70 | 765.00 | 1,300.50 |
| Kevin R. Stults | Associate | 1.00 | 480.00 | 480.00 |
| Christopher Murphy | Associate | 10.00 | 415.00 | 4,150.00 |
| Anne Laughlin | Associate | 0.40 | 395.00 | 158.00 |
| Bob Leonard | Associate | 0.40 | 395.00 | 158.00 |
| Jeannie H. Hensel | Paralegal V | 1.20 | 305.00 | 366.00 |
| Alan Currin | CntrLitSupport | 2.00 | 305.00 | 610.00 |
| Angela M. Owens | Paralegal II | 1.80 | 240.00 | 432.00 |
| Francesca Abdel-Nour | Paralegal I | 0.60 | 215.00 | 129.00 |
| Total: | | 19.10 | | \$7,783.50 |

| Cost Date | Cost Description | Amount |
|---------------|---------------------------------------|----------------|
| 11/14/08 | FEDERAL EXPRESS to T. Zangre (Lehman) | 23.40 |
| Total: | | \$23.40 |

Re: Matter 810

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|-------------|-------------------|
| 11/05/2008 | AMO | Assist in IE-129 IDR production | 0.20 | 48.00 |
| 11/05/2008 | RT | Draft response to IDR IE-129 and prepare response for submission | 0.20 | 79.00 |
| 11/06/2008 | RT | Research response to IDR IE-119 | 2.50 | 987.50 |
| 11/06/2008 | AMO | Send sample IDR responses to R. Tidwell | 0.10 | 24.00 |
| 11/07/2008 | RT | Research response to IDR IE-119 | 1.40 | 553.00 |
| 11/10/2008 | SAD | Review and edit revised response to IE-119 | 0.30 | 229.50 |
| 11/10/2008 | RT | Draft response to IDR IE-119 | 0.50 | 197.50 |
| 11/10/2008 | KRS | Review IDR IE-119 | 0.30 | 144.00 |
| 11/11/2008 | SAD | Review and comment on draft response to IDR IE-119 | 0.30 | 229.50 |
| 11/11/2008 | AMO | Organize and compile audit documents | 0.30 | 72.00 |
| 11/12/2008 | RT | Research response to IDR IE-119 | 1.20 | 474.00 |
| 11/18/2008 | RT | Draft response to IDR IE-119 | 0.20 | 79.00 |
| 11/19/2008 | AMO | Organize and compile IDRs and responses binders | 0.60 | 144.00 |
| 11/24/2008 | RT | Finalize response to IDR IE-119 | 0.30 | 118.50 |
| Total: | | | 8.40 | \$3,379.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------|--------------|-------------|--------|-------------------|
| Sheri A. Dillon | Partner | 0.60 | 765.00 | 459.00 |
| Kevin R. Stults | Associate | 0.30 | 480.00 | 144.00 |
| Royce Tidwell | Associate | 6.30 | 395.00 | 2,488.50 |
| Angela M. Owens | Paralegal II | 1.20 | 240.00 | 288.00 |
| Total: | | 8.40 | | \$3,379.50 |

| Cost Date | Cost Description | Amount |
|---------------|---------------------------------------|----------------|
| 11/04/08 | FEDERAL EXPRESS to T. Zangre (Lehman) | 29.49 |
| Total: | | \$29.49 |

Re: Matter 811

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/05/2008 | AML | Review IE-158 | 0.30 | 118.50 |
| 11/05/2008 | AML | Draft response to IE-158 | 0.20 | 79.00 |
| 11/05/2008 | AMO | ██████████ review ██████████ for certain documents per K. Stults | 1.30 | 312.00 |
| 11/05/2008 | AMO | Assist K. Stults with search for certain documents | 0.10 | 24.00 |
| 11/05/2008 | SAD | Office conference with K. Stults regarding response to IE-158 | 0.10 | 76.50 |
| 11/05/2008 | KRS | Office conference with S. Dillon regarding response to IE-158 | 0.10 | 48.00 |
| 11/06/2008 | AML | Further work on draft response to IE-158 | 0.30 | 118.50 |
| 11/06/2008 | AC | Assist A. Owens with ██████████ | 0.20 | 61.00 |
| 11/06/2008 | AC | Prepare issues for document tagging for A. Owens | 0.10 | 30.50 |
| 11/06/2008 | AMO | Assist A. Laughlin with ██████████ | 0.10 | 24.00 |
| 11/06/2008 | AMO | Confer with A. Currin regarding ██████████ | 0.20 | 48.00 |
| 11/06/2008 | AMO | Conduct ██████████ per A. Laughlin | 0.80 | 192.00 |
| 11/06/2008 | AMO | Conduct ██████████ per A. Laughlin | 0.90 | 216.00 |
| 11/06/2008 | AMO | Prepare document ██████████ for IE-158 | 0.10 | 24.00 |
| 11/07/2008 | ABS | Conduct research on other Lehman transaction responses and email results to A. Laughlin | 0.90 | 193.50 |
| 11/07/2008 | AC | Assist attorneys and paralegals with ██████████ ██████████ | 0.60 | 183.00 |
| 11/07/2008 | AML | Multiple phone calls with A. Owens regarding document ██████████ for draft response to IE-158 | 0.20 | 79.00 |
| 11/07/2008 | AML | Further work on draft response to IE-158 | 3.00 | 1,185.00 |
| 11/07/2008 | AML | Phone conference with K. Stults regarding draft response to IE-158 | 0.40 | 158.00 |
| 11/07/2008 | AML | Conference with K. Stults to review documents for draft response to IE-158 | 0.50 | 197.50 |
| 11/07/2008 | AML | ██████████ review documents for draft response to IE-158 | 1.00 | 395.00 |
| 11/07/2008 | KRS | Office conference with A. Laughlin to review documents for response to IE-158 | 0.50 | 240.00 |
| 11/07/2008 | KRS | Review and revise response to IDR IE-158 | 0.50 | 240.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/07/2008 | KRS | Review and revise Matter 811 response to IE-158 | 0.60 | 288.00 |
| 11/07/2008 | AMO | Conduct [REDACTED] per A. Laughlin | 0.40 | 96.00 |
| 11/07/2008 | AMO | Organize all previous privilege logs for A. Laughlin | 0.30 | 72.00 |
| 11/07/2008 | AMO | Review [REDACTED] transactions with similar dates as Matter 811 per A. Laughlin | 0.40 | 96.00 |
| 11/07/2008 | AMO | Retrieve partnership agreement for A. Laughlin | 0.20 | 48.00 |
| 11/07/2008 | KRS | Phone conferences with A. Laughlin regarding draft response to IE-158 | 0.40 | 192.00 |
| 11/07/2008 | ABS | Search for form of authorization for transaction in production binders per A. Laughlin | 0.90 | 193.50 |
| 11/07/2008 | ABS | Phone conversation with A. Laughlin regarding document searches for draft response to IE-158 | 0.20 | 43.00 |
| 11/07/2008 | AMO | Confer with A. Laughlin regarding document searches for draft response to IE-158 | 0.20 | 48.00 |
| 11/07/2008 | AML | Multiple phone calls with A. Sakason regarding document searches for draft response to IE-158 | 0.20 | 79.00 |
| 11/10/2008 | MAA | Review IDR 158 response after call with K. Stults | 0.50 | 240.00 |
| 11/10/2008 | AML | Conference with K. Stults regarding comments on IE-158 response | 0.10 | 39.50 |
| 11/10/2008 | AML | Review and revise response to IE-158 | 0.70 | 276.50 |
| 11/10/2008 | KRS | Office conference with A. Laughlin regarding IDR 158 | 0.10 | 48.00 |
| 11/10/2008 | KRS | Office conference with M. Abroms regarding IDR 158 | 0.10 | 48.00 |
| 11/10/2008 | MAA | Discuss IDR 158 response with K. Stults | 0.10 | 48.00 |
| 11/10/2008 | KRS | Revise and send IDR 158 response to M. Abroms | 0.10 | 48.00 |
| 11/10/2008 | KRS | Review Matter 811 draft documents [REDACTED] for supplemental production | 0.20 | 96.00 |
| 11/11/2008 | AML | Search documents for response to IE-158 | 0.70 | 276.50 |
| 11/11/2008 | AML | Prepare privilege log | 1.80 | 711.00 |
| 11/11/2008 | KRS | Revise response to IE-158 | 0.30 | 144.00 |
| 11/11/2008 | AML | Conference with K. Stults regarding document searches for response to IE-158 | 0.30 | 118.50 |
| 11/11/2008 | KRS | Conference with A. Laughlin regarding document searches for response to IE-158 | 0.30 | 144.00 |
| 11/11/2008 | AMO | Organize and compile audit documents | 0.30 | 72.00 |
| 11/11/2008 | AC | Submit documents for tiff conversion | 0.10 | 30.50 |
| 11/12/2008 | AML | Draft attorney list for privilege log | 0.30 | 118.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|--------|
| 11/12/2008 | AML | Review revised privilege log | 0.10 | 39.50 |
| 11/12/2008 | AMO | Assist J. Hensel with [REDACTED] | 0.10 | 24.00 |
| 11/12/2008 | AMO | Review prior e-mails regarding [REDACTED] per J. Hensel | 0.20 | 48.00 |
| 11/12/2008 | KRS | Review Matter 811 supplemental withheld document log | 0.50 | 240.00 |
| 11/12/2008 | KRS | Review documents lacking privilege designation | 0.40 | 192.00 |
| 11/12/2008 | JHH | Prepare draft withhold document log | 0.40 | 122.00 |
| 11/12/2008 | JHH | Research [REDACTED] documents [REDACTED] | 0.60 | 183.00 |
| 11/12/2008 | AC | [REDACTED] produce draft privilege log for A. Laughlin | 0.90 | 274.50 |
| 11/12/2008 | AC | [REDACTED] discuss issues with J. Hensel | 0.20 | 61.00 |
| 11/12/2008 | AML | Review privilege log | 0.30 | 118.50 |
| 11/12/2008 | AML | Phone conference with J. Hensel to confirm that all documents have been reviewed | 0.20 | 79.00 |
| 11/12/2008 | JHH | Telephone calls with A. Laughlin regarding privilege log and production [REDACTED] | 0.20 | 61.00 |
| 11/12/2008 | JHH | Confer with A. Currin regarding outstanding [REDACTED] issues | 0.20 | 61.00 |
| 11/13/2008 | KRS | Review and revise IDR 158 response | 0.20 | 96.00 |
| 11/17/2008 | KRS | Phone conference with A. Laughlin and A. Owens regarding [REDACTED] revisions to response to IE-158 | 0.10 | 48.00 |
| 11/17/2008 | AML | Edit response to IE-158 per K. Stults | 0.80 | 316.00 |
| 11/17/2008 | AML | Phone conference with A. Owens regarding [REDACTED] revisions to response to IE-158 | 0.10 | 39.50 |
| 11/17/2008 | AML | Conference with A. Owens to review [REDACTED] revisions to response to IE-158 | 0.70 | 276.50 |
| 11/17/2008 | AML | Phone conference with K. Stults and A. Owens regarding [REDACTED] revisions to response to IE-158 | 0.10 | 39.50 |
| 11/17/2008 | AML | Email K. Stults regarding [REDACTED] revisions to response to IE-158 | 0.20 | 79.00 |
| 11/17/2008 | AMO | Phone conference with A. Laughlin and K. Stults regarding [REDACTED] revisions to response to IE-158 | 0.10 | 24.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/17/2008 | AMO | Conference with A. Laughlin to review [REDACTED] [REDACTED] revisions to response IE-158 | 0.70 | 168.00 |
| 11/17/2008 | AMO | Phone conference with A. Laughlin regarding [REDACTED] [REDACTED] revisions to response IE-158 | 0.10 | 24.00 |
| 11/17/2008 | AMO | Conduct [REDACTED] revisions to response to IE-158 | 0.40 | 96.00 |
| 11/17/2008 | AMO | Review transaction binders to locate information for revisions to response to IE-158 | 0.50 | 120.00 |
| 11/18/2008 | AC | Prepare [REDACTED] document [REDACTED] | 0.20 | 61.00 |
| 11/18/2008 | AC | Assist K. Stults with planned productions and logs | 0.10 | 30.50 |
| 11/18/2008 | KRS | Review documents [REDACTED] to revise response to IE- 158 | 1.90 | 912.00 |
| 11/18/2008 | KRS | Office conference with A. Laughlin regarding IE-158 | 0.40 | 192.00 |
| 11/18/2008 | KRS | Finalize response to IE-158 | 0.30 | 144.00 |
| 11/18/2008 | KRS | Office conference with S. Dillon regarding IE-158 | 0.20 | 96.00 |
| 11/18/2008 | AML | [REDACTED] revisions to response to IE-158 | 0.30 | 118.50 |
| 11/18/2008 | AML | Meeting with K. Stults to review [REDACTED] for response to IE-158 | 0.40 | 158.00 |
| 11/18/2008 | AMO | Organize and compile IDRs and responses binder | 0.60 | 144.00 |
| 11/18/2008 | SAD | Confer with K. Stults regarding IE-158 | 0.20 | 153.00 |
| 11/20/2008 | AML | Email response to IDR 158 to M. Abroms for comments per S. Dillon | 0.10 | 39.50 |
| 11/21/2008 | CWC | Prepare and produce [REDACTED] [REDACTED] with Bates numbers | 1.20 | 312.00 |
| 11/21/2008 | SAD | Review redacted documents for response to IDR IE-158 | 0.70 | 535.50 |
| 11/21/2008 | SAD | Review and edit response to IDR IE-158 | 0.30 | 229.50 |
| 11/21/2008 | MAA | Review response to IE-158 | 0.40 | 192.00 |
| 11/21/2008 | AML | Revise IDR 158 response per M. Abroms | 0.30 | 118.50 |
| 11/21/2008 | AML | Phone conference with K. Stults regarding revisions to IE-158 and redacted log | 0.20 | 79.00 |
| 11/21/2008 | KRS | Review [REDACTED] withheld and redacted documents [REDACTED] [REDACTED] for supplemental production | 2.20 | 1,056.00 |
| 11/21/2008 | AML | Redact documents for log and production | 0.20 | 79.00 |
| 11/21/2008 | AML | Review withheld documents privilege log | 0.30 | 118.50 |
| 11/21/2008 | KRS | Phone conference with A. Laughlin regarding Matter 811 | 0.20 | 96.00 |
| 11/21/2008 | KRS | Finalize and produce response to IE-158 and logs | 0.40 | 192.00 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|--------------|--------------------|
| 11/21/2008 | CWC | Isolate documents [REDACTED] [REDACTED] to tiff images for redactions | 0.30 | 78.00 |
| 11/21/2008 | AMO | Organize and compile IE-158 production documents | 0.50 | 120.00 |
| 11/21/2008 | AMO | Assist with corrections to privilege logs | 0.20 | 48.00 |
| 11/21/2008 | AC | Prepare drafts and final versions of privileged withhold and redacted documents for K. Stults and A. Laughlin | 2.70 | 823.50 |
| 11/21/2008 | AC | Update and check redaction document [REDACTED] [REDACTED] for the privilege log documents | 0.70 | 213.50 |
| 11/21/2008 | AC | Assist K. Stults with finalizations to log sorting and appearance | 0.20 | 61.00 |
| 11/21/2008 | AC | Work with FTI to [REDACTED] [REDACTED] | 0.30 | 91.50 |
| Total: | | | 46.50 | \$17,179.50 |

| Name | Title | Hours | Rate | Amount |
|----------------------|----------------|--------------|--------|--------------------|
| Sheri A. Dillon | Partner | 1.30 | 765.00 | 994.50 |
| Kevin R. Stults | Associate | 10.00 | 480.00 | 4,800.00 |
| Michelle A. Abroms | Associate | 1.00 | 480.00 | 480.00 |
| Anne Laughlin | Associate | 14.30 | 395.00 | 5,648.50 |
| Jeannie H. Hensel | Paralegal V | 1.40 | 305.00 | 427.00 |
| Alan Currin | CntrLitSupport | 6.30 | 305.00 | 1,921.50 |
| Chad W. Campbell | Lit Sup Spec | 1.50 | 260.00 | 390.00 |
| Angela M. Owens | Paralegal II | 8.70 | 240.00 | 2,088.00 |
| Alexandra B. Sakason | Paralegal I | 2.00 | 215.00 | 430.00 |
| Total: | | 46.50 | | \$17,179.50 |

| Cost Date | Cost Description | Amount |
|---------------|---------------------------------------|----------------|
| 11/21/08 | FEDERAL EXPRESS to A. Zangre (Lehman) | 23.40 |
| Total: | | \$23.40 |

Re: Matter 849

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|-------------|-------------------|
| 11/05/2008 | AC | Prepare and send [REDACTED] | 0.20 | 61.00 |
| 11/05/2008 | AC | Test user credentials for M. Covington (Lehman) and update same with results | 0.20 | 61.00 |
| 11/05/2008 | SAD | Review IRS calculations following close of Appeals for 1997-2000 administrative claim | 0.40 | 306.00 |
| 11/06/2008 | SAD | Review and assign new IDRs relating to transactions (IE-149, 150, 151, 152, 153, 154, 156) | 0.40 | 306.00 |
| 11/07/2008 | AC | Assist S. Dillon [REDACTED] | 0.20 | 61.00 |
| 11/10/2008 | AMO | Organize and compile audit documents | 0.30 | 72.00 |
| 11/11/2008 | AC | E-mail correspondence with FTI regarding billing statements [REDACTED] and allocation of fees | 0.20 | 61.00 |
| 11/12/2008 | AMO | Retrieve IDR responses for S. Dillon | 0.20 | 48.00 |
| 11/14/2008 | SAD | Telephone conference with J. Triolo (Lehman) regarding history of STG | 0.40 | 306.00 |
| 11/15/2008 | SAD | Revise memorandum regarding history of STG | 0.40 | 306.00 |
| 11/17/2008 | AMO | Update Bates production log with recent productions | 0.20 | 48.00 |
| 11/19/2008 | AC | Prepare for conference call with G. Witczak (Lehman) regarding [REDACTED] | 0.30 | 91.50 |
| 11/23/2008 | AC | Review and respond to e-mail from J. Hensel regarding upcoming productions | 0.10 | 30.50 |
| 11/23/2008 | JHH | Advise litigation support staff of upcoming production and log schedule | 0.10 | 30.50 |
| Total: | | | 3.60 | \$1,788.50 |

| Name | Title | Hours | Rate | Amount |
|-------------------|----------------|-------------|--------|-------------------|
| Sheri A. Dillon | Partner | 1.60 | 765.00 | 1,224.00 |
| Jeannie H. Hensel | Paralegal V | 0.10 | 305.00 | 30.50 |
| Alan Currin | CntrLitSupport | 1.20 | 305.00 | 366.00 |
| Angela M. Owens | Paralegal II | 0.70 | 240.00 | 168.00 |
| Total: | | 3.60 | | \$1,788.50 |

Re: Matter 900

| Date | TKP | Description | Hours | Fees |
|-------------|------------|---|--------------|-------------|
| 11/03/2008 | RM | Telephone conference with M. Desmond regarding telephone conference with J. Bluher (Lehman) and Weil | 0.20 | 163.00 |
| 11/03/2008 | RM | Telephone conference with J. Bluher (Lehman), Weil Gotshal and M. Desmond regarding strategy | 0.70 | 570.50 |
| 11/03/2008 | RM | Telephone conference with M. Desmond regarding approach for proceeding with IRS | 0.20 | 163.00 |
| 11/03/2008 | RM | Review schedules of tax liability | 0.40 | 326.00 |
| 11/03/2008 | RM | Telephone conference with J. Ciongoli (Lehman) regarding strategy issues of IRS meeting | 0.40 | 326.00 |
| 11/03/2008 | SAD | Telephone conference with J. Triolo (Lehman) regarding 2001-2004 exposure | 0.20 | 153.00 |
| 11/03/2008 | MD | Message to and telephone call with T. Kane (IRS) regarding ruling request | 0.40 | 358.00 |
| 11/03/2008 | MD | Message to and telephone call with C. Potter (IRS) regarding ruling request | 0.30 | 268.50 |
| 11/03/2008 | MD | Call with R. Madan regarding calls with IRS | 0.20 | 179.00 |
| 11/03/2008 | MD | Conference call with J. Bluher (Lehman), R. Madan, Weil Gotshal and others regarding IRS update | 0.70 | 626.50 |
| 11/03/2008 | MD | Telephone call with R. Madan to follow up on J. Bluher (Lehman), Weil Gotshal call | 0.20 | 179.00 |
| 11/04/2008 | MD | Conference call with J. Bluher (Lehman), R. Madan and other Lehman personnel on status of IRS approach | 0.80 | 716.00 |
| 11/04/2008 | MD | Follow-up meeting with R. Madan | 0.10 | 89.50 |
| 11/04/2008 | MD | Conference call with counterparties' counsel and representatives, J. Bluher (Lehman), R. Madan and other Lehman personnel | 0.80 | 716.00 |
| 11/04/2008 | MD | Telephone call to D. Butler (IRS) | 0.10 | 89.50 |
| 11/04/2008 | MD | Conference call with R. Madan, J. Bluher (Lehman) regarding elevating approach to IRS | 0.30 | 268.50 |
| 11/04/2008 | MD | Draft chronology of approach to IRS | 1.10 | 984.50 |
| 11/04/2008 | MD | Discuss chronology with R. Madan and transmit to J. Bluher (Lehman) | 0.20 | 179.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|--------|
| 11/04/2008 | RM | Conference call with M. Desmond, J. Bluher (Lehman) regarding elevating approach to IRS | 0.30 | 244.50 |
| 11/04/2008 | RM | Telephone conference with J. Bluher (Lehman), A. Kamaroff, E. Greib (Lehman), Weil Gotshal and M. Desmond regarding strategy | 0.80 | 652.00 |
| 11/04/2008 | RM | Office conference with M. Desmond regarding IRS approach | 0.10 | 81.50 |
| 11/04/2008 | RM | Telephone conference with counterparties' counsel, Weil Gotshal, M. Desmond, and J. Bluher (Lehman) regarding IRS approach | 0.80 | 652.00 |
| 11/04/2008 | RM | Review spreadsheets of tax liability information | 0.50 | 407.50 |
| 11/04/2008 | RM | Telephone conference with J. Bluher (Lehman) regarding telephone conference with counterparties' counsel | 0.20 | 163.00 |
| 11/04/2008 | RM | Review and revise summary of our efforts with IRS | 0.30 | 244.50 |
| 11/04/2008 | RM | Office conference with M. Desmond regarding our efforts with IRS | 0.20 | 163.00 |
| 11/04/2008 | KRS | Office conference with S. Dillon regarding 2006 liability | 0.20 | 96.00 |
| 11/04/2008 | KRS | Office conference with S. Dillon regarding 2008 liability | 0.20 | 96.00 |
| 11/04/2008 | SAD | Office conference with K. Stults regarding estimate of 2008 liability | 0.20 | 153.00 |
| 11/04/2008 | SAD | Office conference with K. Stults regarding 2006 liability | 0.20 | 153.00 |
| 11/05/2008 | RM | Telephone conference with D. Steinberg (Lehman) regarding status of IRS proceedings | 0.30 | 244.50 |
| 11/05/2008 | RM | Confer with M. Desmond regarding status | 0.30 | 244.50 |
| 11/05/2008 | RM | Analyze IRS approach | 0.30 | 244.50 |
| 11/05/2008 | MD | Discuss IRS approach with R. Madan | 0.30 | 268.50 |
| 11/05/2008 | MD | E-mail to M. Schneider (Deloitte) | 0.10 | 89.50 |
| 11/05/2008 | MD | Exchange messages with D. Butler (IRS) regarding rationale on Matter 900 approach | 0.10 | 89.50 |
| 11/05/2008 | MD | Discuss Matter 900 issue with D. Korb (IRS) | 0.20 | 179.00 |
| 11/05/2008 | MD | Call with J. Bluher (Lehman) regarding Matter 900 | 0.30 | 268.50 |
| 11/06/2008 | KRS | Conference call with counterparties and R. Madan regarding due diligence | 0.90 | 432.00 |
| 11/06/2008 | MD | E-mails with M. Schneider (Deloitte) | 0.20 | 179.00 |
| 11/06/2008 | MD | Conference call with J. Bluher (Lehman) and M. Schneider (Deloitte) | 0.50 | 447.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/06/2008 | RM | Confer with J. Howard and K. Otero regarding liability issues | 0.20 | 163.00 |
| 11/06/2008 | KO | Confer with J. Howard and R. Madan regarding liability issues | 0.20 | 101.00 |
| 11/06/2008 | JAH | Discussion with R. Madan and K. Otero regarding liability issues | 0.20 | 183.00 |
| 11/06/2008 | JAH | Review e-mails regarding liability issues | 0.20 | 183.00 |
| 11/06/2008 | RM | Telephone conference with J. Bluher (Lehman) regarding due diligence | 0.60 | 489.00 |
| 11/06/2008 | RM | Telephone conference with counterparties and K. Stults regarding due diligence | 0.90 | 733.50 |
| 11/06/2008 | RM | Telephone conference with J. Triolo (Lehman) regarding due diligence | 0.50 | 407.50 |
| 11/07/2008 | RM | Telephone conference with M. Desmond regarding IRS call | 0.30 | 244.50 |
| 11/07/2008 | RM | Confer with C. Bowers and D. Steinberg (Lehman) regarding IRS call | 0.30 | 244.50 |
| 11/07/2008 | RM | Review authorities on [REDACTED] issue | 0.70 | 570.50 |
| 11/07/2008 | JAH | Analyze tax issues | 0.30 | 274.50 |
| 11/07/2008 | JAH | Discuss tax question with K. Stults | 0.60 | 549.00 |
| 11/07/2008 | MD | Confer with R. Madan regarding IRS strategy | 0.30 | 268.50 |
| 11/07/2008 | KRS | Telephone call with J. Howard regarding tax issues | 0.60 | 288.00 |
| 11/07/2008 | MD | E-mails with J. Bluher (Lehman) and others regarding status of IRS approach | 0.10 | 89.50 |
| 11/07/2008 | MD | Calls to Commissioner Schulman's office regarding scheduling | 0.30 | 268.50 |
| 11/07/2008 | CPB | Confer with R. Madan and D. Steinberg (Lehman) regarding liability | 0.30 | 238.50 |
| 11/07/2008 | KRS | Draft e-mail to J. Howard regarding tax liability | 0.10 | 48.00 |
| 11/09/2008 | MD | E-mails to T. Kane (IRS), R. Madan regarding IRS approach | 0.30 | 268.50 |
| 11/10/2008 | MD | Prepare for conference call with D. Butler, T. Kane (IRS) | 0.50 | 447.50 |
| 11/10/2008 | MD | Conference call with D. Butler and T. Kane (IRS) | 0.70 | 626.50 |
| 11/10/2008 | MD | Draft summary of conference call with D. Butler, T. Kane (IRS) | 0.50 | 447.50 |
| 11/10/2008 | MD | Conference call with D. Steinberg (Lehman), C. Bowers, R. Madan, J. Bluher (Lehman) | 0.50 | 447.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/10/2008 | MD | Call with R. Madan regarding Matter 900 | 0.20 | 179.00 |
| 11/10/2008 | CPB | Telephone conference with D. Steinberg (Lehman) regarding Matter 900 | 0.20 | 159.00 |
| 11/10/2008 | RM | Draft email regarding IRS discussion | 0.20 | 163.00 |
| 11/10/2008 | RM | Telephone conference with M. Desmond regarding Matter 900 | 0.20 | 163.00 |
| 11/10/2008 | RM | Telephone conference with D. Steinberg (Lehman), J. Triolo (Lehman), M. Desmond and C. Bowers regarding counterparties' due diligence | 0.50 | 407.50 |
| 11/10/2008 | CPB | Telephone conference with D. Steinberg (Lehman), R. Madan, M. Desmond and J. Bluher (Lehman) regarding [REDACTED] issues | 0.50 | 397.50 |
| 11/11/2008 | MD | Review Matter 900 submission and related material | 0.30 | 268.50 |
| 11/11/2008 | MD | Draft outline for call with IRS Commissioner Schulman | 0.50 | 447.50 |
| 11/11/2008 | MD | Telephone call with R. Madan regarding approach to IRS Commissioner for issues related to Matter 900 | 0.20 | 179.00 |
| 11/11/2008 | MD | Telephone call with J. Bluher (Lehman) regarding approach to IRS Commissioner | 0.20 | 179.00 |
| 11/11/2008 | RM | Telephone conference with M. Desmond regarding IRS discussions | 0.20 | 163.00 |
| 11/11/2008 | RM | Telephone conference with J. Triolo (Lehman) regarding diligence process | 0.80 | 652.00 |
| 11/12/2008 | RM | Telephone conference with M. Desmond regarding Matter 900 | 0.20 | 163.00 |
| 11/12/2008 | RM | Telephone conference with counterparties, M. Desmond and K. Stults regarding Matter 900 | 0.80 | 652.00 |
| 11/12/2008 | MD | Review notes and prepare for call with D. Schulman (IRS) | 0.80 | 716.00 |
| 11/12/2008 | MD | Call with D. Schulman (IRS) | 0.20 | 179.00 |
| 11/12/2008 | MD | Calls with R. Madan regarding status of IRS approach on Matter 900 | 0.20 | 179.00 |
| 11/12/2008 | MD | Conference call with J. Bluher (Lehman), R. Madan, K. Stults and counterparties' representatives regarding status of approach to IRS | 0.80 | 716.00 |
| 11/12/2008 | KRS | Conference call regarding liability with R. Madan, M. Desmond and counterparties' counsel | 0.80 | 384.00 |
| 11/12/2008 | KRS | Research on liability [REDACTED] | 0.70 | 336.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/13/2008 | MD | Draft description of Matter 900 | 0.40 | 358.00 |
| 11/14/2008 | RM | Telephone conference with M. Desmond regarding IRS position | 0.50 | 407.50 |
| 11/14/2008 | MD | Confer with R. Madan regarding IRS approach | 0.50 | 447.50 |
| 11/17/2008 | RM | Office conference with S. Hoffman (Alvarez) and J. Ciongoli (Lehman) regarding managing information sharing | 0.40 | 326.00 |
| 11/17/2008 | MD | Call to W. Harris (IRS) regarding Matter 900 | 0.10 | 89.50 |
| 11/17/2008 | MD | Draft e-mail to counterparties' and Lehman's representatives regarding status of IRS meeting | 0.20 | 179.00 |
| 11/18/2008 | MD | Telephone call from W. Harris (IRS) regarding Matter 900 | 0.10 | 89.50 |
| 11/18/2008 | MD | Draft e-mail update to R. Madan, Lehman and counterparties | 0.20 | 179.00 |
| 11/19/2008 | RM | Telephone conference with J. Ciongoli (Lehman) and D. Steinberg (Lehman) regarding counterparties' due diligence | 0.30 | 244.50 |
| 11/19/2008 | RM | Telephone conference with J. Triolo (Lehman) regarding due diligence | 0.20 | 163.00 |
| 11/19/2008 | RM | Review agenda for due diligence and comment | 0.30 | 244.50 |
| 11/19/2008 | RM | Office conference with C. Bowers regarding due diligence meeting | 0.20 | 163.00 |
| 11/19/2008 | CPB | Confer with R. Madan regarding due diligence | 0.20 | 159.00 |
| 11/20/2008 | CPB | Review all transactions and gather information to prepare for call regarding tax liabilities | 2.80 | 2,226.00 |
| 11/20/2008 | RM | Telephone conference with J. Bluher (Lehman) and M. Desmond regarding status of IRS meeting | 0.30 | 244.50 |
| 11/20/2008 | MD | Telephone call with J. Bluher (Lehman), R. Madan regarding status of IRS meeting | 0.30 | 268.50 |
| 11/20/2008 | MD | Telephone call with W. Harris (IRS) regarding meeting scheduling and send e-mail summarizing same | 0.20 | 179.00 |
| 11/21/2008 | MD | Calls regarding November 25 IRS meeting | 0.30 | 268.50 |
| 11/21/2008 | KRS | Discuss [REDACTED] with K. Otero | 0.30 | 144.00 |
| 11/21/2008 | MD | Draft e-mail to counterparties regarding IRS meeting | 0.30 | 268.50 |
| 11/21/2008 | KO | Confer with K. Stults regarding [REDACTED] | 0.30 | 151.50 |
| 11/23/2008 | MD | Review IRS submission to prepare for Nov. 25th meeting | 1.20 | 1,074.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/23/2008 | MD | Draft meeting agenda and transmittal e-mail to R. Madan, J. Bluher (Lehman) | 1.10 | 984.50 |
| 11/24/2008 | JEG | Research private letter rulings on issues related to Matter 900 | 2.10 | 787.50 |
| 11/24/2008 | JEG | Draft document on private letter rulings on issues related to Matter 900 for meeting with IRS | 1.80 | 675.00 |
| 11/24/2008 | JEG | Telephone conference with J. Bluher (Lehman), M. Desmond and R. Madan | 0.20 | 75.00 |
| 11/24/2008 | JEG | Participate in telephone conference with M. Desmond and counterparties' counsel | 1.10 | 412.50 |
| 11/24/2008 | JEG | Revise document on private letter rulings for meeting with IRS | 0.70 | 262.50 |
| 11/24/2008 | MD | Telephone conference with R. Madan to review IRS meeting agenda | 0.30 | 268.50 |
| 11/24/2008 | MD | E-mails with counterparties regarding IRS meeting | 0.10 | 89.50 |
| 11/24/2008 | MD | Telephone call with W. Harris (IRS) regarding Matter 900 | 0.20 | 179.00 |
| 11/24/2008 | MD | Participate on conference call with R. Madan, Proskauer Rose and K. Heitner (Weil) | 0.90 | 805.50 |
| 11/24/2008 | MD | Telephone call with R. Madan, J. Glass and J. Bluher (Lehman) regarding IRS meeting | 0.20 | 179.00 |
| 11/24/2008 | MD | Conference call with J. Glass and counterparties regarding IRS meeting | 1.10 | 984.50 |
| 11/24/2008 | RM | Telephone conference with counterparties' counsel regarding IRS meeting | 0.90 | 733.50 |
| 11/24/2008 | RM | Telephone conference with M. Desmond and Proskauer regarding Matter 900 | 0.90 | 733.50 |
| 11/24/2008 | RM | Telephone conference with M. Desmond regarding IRS meeting | 0.30 | 244.50 |
| 11/24/2008 | RM | Telephone conference with M. Desmond, J. Glass and J. Bluher (Lehman) regarding IRS meeting | 0.20 | 163.00 |
| 11/24/2008 | MD | Review and revise agenda for IRS meeting | 1.20 | 1,074.00 |
| 11/25/2008 | RM | Non-working travel time from New York to Washington DC after IRS meeting | 0.80 | 652.00 |
| 11/25/2008 | MD | Review material and prepare for IRS meeting | 1.10 | 984.50 |
| 11/25/2008 | MD | Non-working travel time to and from IRS meetings | 0.50 | 447.50 |
| 11/25/2008 | MD | Pre-meeting with Y. Reich (Cleary), R. Madan | 0.40 | 358.00 |
| 11/25/2008 | MD | Meet with the IRS | 1.30 | 1,163.50 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|--------------------|
| 11/25/2008 | MD | Follow-up to IRS meeting with C. Leich (Ropes & Gray), R. Madan, Y. Reich (Cleary) | 0.40 | 358.00 |
| 11/25/2008 | MD | Call to follow-up on IRS meeting with Weil, Proskauer, R. Madan | 0.50 | 447.50 |
| 11/25/2008 | MD | Conference call with J. Bluhner (Lehman) regarding Matter 900 | 0.20 | 179.00 |
| 11/25/2008 | AMO | Retrieve and send agreement to K. Otero | 0.10 | 24.00 |
| 11/25/2008 | RM | Prepare for meeting with IRS regarding Matter 900 while in transit from Washington DC to New York | 2.40 | 1,956.00 |
| 11/25/2008 | RM | Non-working travel from Washington DC to New York for IRS meeting | 0.60 | 489.00 |
| 11/25/2008 | RM | Pre-IRS meeting with counterparties' counsel and M. Desmond | 0.40 | 326.00 |
| 11/25/2008 | RM | Meet with the IRS | 1.30 | 1,059.50 |
| 11/25/2008 | RM | Post-IRS meeting debrief with counterparties' counsel and M. Desmond | 0.40 | 326.00 |
| 11/25/2008 | RM | Telephone conference with Weil, Proskauer and M. Desmond regarding IRS meeting | 0.50 | 407.50 |
| 11/26/2008 | RM | Telephone conference with K. Heitner (Weil) and S. Goldring (Weil) regarding IRS meeting | 0.50 | 407.50 |
| 11/26/2008 | MD | Follow-up call with Weil regarding Matter 900 issues | 0.30 | 268.50 |
| Total: | | | 67.10 | \$52,793.00 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|--------------|--------------|--------|--------------------|
| Jasper A. Howard | Partner | 1.30 | 915.00 | 1,189.50 |
| Michael Desmond | Partner | 27.10 | 895.00 | 24,254.50 |
| Rajiv Madan | Partner | 23.80 | 815.00 | 19,397.00 |
| Christopher P. Bowers | Partner | 4.00 | 795.00 | 3,180.00 |
| Sheri A. Dillon | Partner | 0.60 | 765.00 | 459.00 |
| Kevin Otero | Associate | 0.50 | 505.00 | 252.50 |
| Kevin R. Stults | Associate | 3.80 | 480.00 | 1,824.00 |
| Jason Glass | Law Clerk | 5.90 | 375.00 | 2,212.50 |
| Angela M. Owens | Paralegal II | 0.10 | 240.00 | 24.00 |
| Total: | | 67.10 | | \$52,793.00 |

| Cost Date | Cost Description | Amount |
|---------------|--|-------------------|
| 09/30/08 | Online Legal Research - THOMSON WEST - charges for Sept. 2008 | 3.62 |
| 10/31/08 | Online Legal Research - LEXIS-NEXIS - charges for Oct. 2008 | 897.93 |
| 10/31/08 | Online Legal Research - THOMSON WEST - charges for Oct. 2008 | 1,644.86 |
| 11/25/08 | Travel - One-way train fare for R. Madan from Washington DC to New York to meet with clients | 269.35 |
| 11/25/08 | Ground Transportation - NORTON SEDAN SERVICE Car service for R. Madan from residence to DCA (Inv#SMN8121) | 60.00 |
| 11/25/08 | Ground Transportation - NORTON SEDAN SERVICE Car service for R. Madan from Union Stn. to residence with 1 stop (Inv#SMN8121) | 90.00 |
| 11/25/08 | Travel - One-way train fare for R. Madan from New York to Washington DC after meeting with clients | 321.00 |
| 11/25/08 | Travel - Roundtrip airfare for C. Bowers from Washington D.C. to New York for client meeting | 612.00 |
| 11/26/08 | Travel - Parking at Marc Station for C. Bowers | 9.00 |
| 11/30/08 | Online Legal Research - THOMSON WEST - charges for Nov. 2008 | 7.51 |
| Total: | | \$3,915.27 |

Re: Retention Application

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|-------------|-------------------|
| 11/03/2008 | SAD | Confer with R. Madan regarding attendance at bankruptcy hearing | 0.20 | 153.00 |
| 11/03/2008 | RM | Confer with S. Dillon regarding hearing on special counsel motion | 0.20 | 163.00 |
| 11/04/2008 | RM | Confer with S. Dillon regarding attendance at hearing | 0.30 | 244.50 |
| 11/04/2008 | SAD | Office conference with R. Madan regarding preparation for hearing | 0.30 | 229.50 |
| 11/05/2008 | SAD | Attend retention application hearing | 0.80 | 612.00 |
| 11/05/2008 | SAD | Summarize hearing issues while in transit from New York to Washington DC | 1.60 | 1,224.00 |
| 11/05/2008 | SAD | Prepare for retention application hearing while in transit from Washington DC to New York | 2.00 | 1,530.00 |
| 11/05/2008 | SAD | Prepare for retention application hearing | 0.50 | 382.50 |
| 11/05/2008 | RM | Telephone conference with S. Dillon regarding hearing | 0.20 | 163.00 |
| 11/05/2008 | SAD | Telephone conference with R. Madan regarding hearing | 0.20 | 153.00 |
| 11/05/2008 | SAD | Non-working travel time while in transit from Washington DC to New York to attend retention application hearing | 1.20 | 918.00 |
| 11/13/2008 | SAD | Telephone call with M. Desmond regarding Matter 900 description | 0.10 | 76.50 |
| 11/13/2008 | MD | Telephone call with S. Dillon regarding Matter 900 description | 0.10 | 89.50 |
| 11/14/2008 | KRS | Draft Matter 904 description | 0.30 | 144.00 |
| 11/17/2008 | KRS | Draft Matter 904 narrative | 0.10 | 48.00 |
| Total: | | | 8.10 | \$6,130.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------|-----------|-------|--------|----------|
| Michael Desmond | Partner | 0.10 | 895.00 | 89.50 |
| Rajiv Madan | Partner | 0.70 | 815.00 | 570.50 |
| Sheri A. Dillon | Partner | 6.90 | 765.00 | 5,278.50 |
| Kevin R. Stults | Associate | 0.40 | 480.00 | 192.00 |

| Name | Title | Hours | Rate | Amount |
|---------------|-------|-------------|------|-------------------|
| Total: | | 8.10 | | \$6,130.50 |

| Cost Date | Cost Description | Amount |
|---------------|---|----------------|
| 09/24/08 | Online Legal Research - THOMSON WEST - charges for Sept. 2008 | 43.42 |
| 11/30/08 | Online Legal Research - THOMSON WEST - charges for Nov. 2008 | 21.70 |
| Total: | | \$65.12 |

Re: Matter 904

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/03/2008 | RM | Telephone conference with J. Ciongoli (Lehman) and K. Stults regarding tax authorities for Matter 904 | 0.20 | 163.00 |
| 11/03/2008 | KRS | Draft memorandum on regulations regarding Matter 904 | 0.70 | 336.00 |
| 11/03/2008 | KRS | Attend part of call with R. Madan, J. Ciongoli (Lehman) regarding application of regulations for Matter 904 | 0.10 | 48.00 |
| 11/04/2008 | KRS | Draft memorandum on regulations for Matter 904 | 0.90 | 432.00 |
| 11/05/2008 | MD | Review comment letter and K. Stults e-mails regarding Matter 904 | 0.50 | 447.50 |
| 11/05/2008 | KRS | Research and draft file memorandum for Matter 904 | 5.10 | 2,448.00 |
| 11/05/2008 | KRS | Research on FDIC Temporary Liquidity Guarantee Program | 0.90 | 432.00 |
| 11/05/2008 | KRS | Telephone conference with G. Schwartz regarding FDIC Temporary Liquidity Guarantee Program | 0.40 | 192.00 |
| 11/05/2008 | KRS | Discuss G. Schwartz telephone conference with R. Madan | 0.10 | 48.00 |
| 11/06/2008 | KRS | Research and draft file memorandum on regulations for Matter 904 | 4.50 | 2,160.00 |
| 11/06/2008 | KRS | Conference call with J. Ciongoli (Lehman) and R. Madan regarding Matter 904 | 0.60 | 288.00 |
| 11/06/2008 | RM | Conference call with J. Ciongoli (Lehman) and K. Stults regarding Matter 904 | 0.60 | 489.00 |
| 11/07/2008 | KRS | Prepare for call regarding regulations for Matter 904 | 0.30 | 144.00 |
| 11/07/2008 | KRS | Confer with R. Madan regarding review of relevant authorities on [REDACTED] | 0.20 | 96.00 |
| 11/07/2008 | RM | Review file memo describing authorities for relief of liability | 1.00 | 815.00 |
| 11/07/2008 | RM | Telephone conference with K. Stults and D. Steinberg (Lehman) regarding review of file memo describing authorities for relief of liability | 0.90 | 733.50 |
| 11/07/2008 | RM | Review authorities on [REDACTED] | 0.20 | 163.00 |
| 11/07/2008 | RM | Office conference with K. Stults regarding review of authorities on [REDACTED] | 0.20 | 163.00 |
| 11/07/2008 | KRS | Finalize memorandum regarding regulations regarding Matter 904 | 0.20 | 96.00 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|--------------|--------------------|
| 11/07/2008 | KRS | Summarize issues and draft e-mail to R. Madan regarding Matter 904 | 0.40 | 192.00 |
| 11/07/2008 | KRS | Prepare for call regarding regulations relating to Matter 904 | 0.20 | 96.00 |
| 11/07/2008 | KRS | Call with R. Madan and D. Steinberg (Lehman) regarding regulations relating to Matter 904 | 0.90 | 432.00 |
| 11/07/2008 | KRS | Draft e-mail to D. Steinberg (Lehman) and create one-page summary of issues regarding regulations relating to Matter 904 | 0.40 | 192.00 |
| 11/10/2008 | RM | Review employment tax issues | 0.50 | 407.50 |
| 11/10/2008 | RM | Telephone conference with D. Steinberg (Lehman) regarding employment tax issues | 0.30 | 244.50 |
| 11/13/2008 | KRS | Research regulations for Matter 904 | 0.10 | 48.00 |
| Total: | | | 20.40 | \$11,306.00 |

| Name | Title | Hours | Rate | Amount |
|-----------------|-----------|--------------|--------|--------------------|
| Michael Desmond | Partner | 0.50 | 895.00 | 447.50 |
| Rajiv Madan | Partner | 3.90 | 815.00 | 3,178.50 |
| Kevin R. Stults | Associate | 16.00 | 480.00 | 7,680.00 |
| Total: | | 20.40 | | \$11,306.00 |

| Cost Date | Cost Description | Amount |
|---------------|---|-----------------|
| 09/30/08 | Online Legal Research - THOMSON WEST - charges for Sept. 2008 | 91.01 |
| 10/31/08 | Online Legal Research - THOMSON WEST - charges for Oct. 2008 | 144.82 |
| 11/30/08 | Online Legal Research - THOMSON WEST - charges for Nov. 2008 | 267.09 |
| Total: | | \$502.92 |

Re: Matter 905

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/05/2008 | BL | Review transaction documents to familiarize self with transaction mechanics | 2.90 | 1,145.50 |
| 11/05/2008 | AMO | Assist B. Leonard with regarding transaction binders | 0.10 | 24.00 |
| 11/05/2008 | AMO | Prepare binders for B. Leonard | 0.20 | 48.00 |
| 11/06/2008 | BL | Review transaction documents to outline and familiarize self with transaction | 4.30 | 1,698.50 |
| 11/11/2008 | AMO | Email from B. Leonard regarding transaction binders | 0.10 | 24.00 |
| 11/11/2008 | AC | Obtain and test [REDACTED] for B. Leonard | 0.10 | 30.50 |
| 11/14/2008 | BL | Review transaction documents [REDACTED] for privilege claims | 0.70 | 276.50 |
| 11/14/2008 | BL | Prepare draft response to IDR 138 | 0.30 | 118.50 |
| 11/14/2008 | AMO | Assist B. Leonard with IDR 138 | 0.10 | 24.00 |
| 11/16/2008 | CM | Review B. Leonard proposed response to IDR 138 and comment on same | 0.30 | 124.50 |
| 11/18/2008 | BL | Meet with C. Murphy to discuss response to IDR 138 and initial production procedure | 0.90 | 355.50 |
| 11/18/2008 | BL | Prepare initial document production | 0.50 | 197.50 |
| 11/18/2008 | KRS | Office conference with B. Leonard and C. Murphy regarding IDR 138 | 0.20 | 96.00 |
| 11/18/2008 | BL | Office conference with K. Stults and C. Murphy regarding IDR 138 | 0.20 | 79.00 |
| 11/18/2008 | CM | Office conference with B. Leonard and K. Stults regarding IDR 138 | 0.20 | 83.00 |
| 11/18/2008 | CM | Meeting with B. Leonard to discuss [REDACTED] response to IDR 138 and initial production procedure | 0.90 | 373.50 |
| 11/19/2008 | BL | Create and revise initial production index | 1.00 | 395.00 |
| 11/19/2008 | CPB | Confer with C. Murphy regarding production | 0.20 | 159.00 |
| 11/19/2008 | CM | Review transaction materials to prepare IDR 138 response and familiarize myself with transaction | 1.10 | 456.50 |
| 11/19/2008 | CM | Organize meeting to review [REDACTED] materials for IDR 138 response | 0.20 | 83.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/19/2008 | AMO | Compare documents from B. Leonard's index against original index | 0.30 | 72.00 |
| 11/19/2008 | AMO | E-mail exchanges with B. Leonard regarding production index | 0.10 | 24.00 |
| 11/19/2008 | AMO | Create new index of production documents | 0.30 | 72.00 |
| 11/19/2008 | CM | Confer with C. Bowers regarding transaction and production | 0.20 | 83.00 |
| 11/20/2008 | AMO | Meet with C. Murphy and B. Leonard regarding production process | 0.20 | 48.00 |
| 11/20/2008 | AMO | Organize and compile production binders for IDR IE-138 | 2.00 | 480.00 |
| 11/20/2008 | AMO | Organize [REDACTED] list for B. Leonard | 0.40 | 96.00 |
| 11/20/2008 | AMO | Assist B. Leonard with production documents | 0.20 | 48.00 |
| 11/20/2008 | BL | Meet with C. Murphy to discuss initial production procedures | 1.20 | 474.00 |
| 11/20/2008 | BL | Meet with C. Murphy, S. Dillon and C. Bowers to discuss initial production procedure and issues | 0.70 | 276.50 |
| 11/20/2008 | BL | Meet with C. Murphy and A. Owens to discuss initial production procedure and issues | 0.20 | 79.00 |
| 11/20/2008 | BL | Draft and edit [REDACTED] | 0.90 | 355.50 |
| 11/20/2008 | BL | Edit response to IDR 138 | 0.20 | 79.00 |
| 11/20/2008 | BL | Review initial production set | 0.40 | 158.00 |
| 11/20/2008 | CPB | Meet with S. Dillon, B. Leonard and C. Murphy regarding IDR 138 response | 0.70 | 556.50 |
| 11/20/2008 | SAD | Office conference with C. Bowers, C. Murphy, B. Leonard regarding response to IDR IE-138 | 0.70 | 535.50 |
| 11/20/2008 | CM | Review transaction documents for IDR 138 response | 0.80 | 332.00 |
| 11/20/2008 | CM | Meet with B. Leonard regarding transaction background and cash flows | 1.20 | 498.00 |
| 11/20/2008 | CM | Prepare for meeting with S. Dillon, C. Bowers and B. Leonard to discuss IDR 138 response | 0.20 | 83.00 |
| 11/20/2008 | CM | Meet with S. Dillon, C. Bowers and B. Leonard regarding IDR 138 response | 0.70 | 290.50 |
| 11/20/2008 | CM | Meet with A. Owens and B. Leonard to discuss IDR response and document production | 0.20 | 83.00 |
| 11/21/2008 | AMO | Review production index against production binders | 1.40 | 336.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/21/2008 | AMO | Meeting with C. Campbell to discuss production procedures | 0.40 | 96.00 |
| 11/21/2008 | CWC | Prepare [REDACTED] production binders with A. Owens | 0.40 | 104.00 |
| 11/21/2008 | BL | Review and finalize initial production set | 1.60 | 632.00 |
| 11/21/2008 | CWC | [REDACTED] new documents for production [REDACTED] for further review by A. Owens | 1.20 | 312.00 |
| 11/22/2008 | AMO | Quality check IE-138 production documents [REDACTED] | 1.30 | 312.00 |
| 11/22/2008 | AMO | Prepare IE-138 production index to include Bates numbers | 0.60 | 144.00 |
| 11/22/2008 | AMO | Email exchanges with A. Currin regarding production documents | 0.20 | 48.00 |
| 11/22/2008 | AMO | Organize Bates stamped production binders for B. Leonard's review | 1.40 | 336.00 |
| 11/22/2008 | AC | E-mail exchanges with A. Owens regarding IE-138 production documents [REDACTED] | 0.20 | 61.00 |
| 11/22/2008 | AC | Re-order documents [REDACTED] | 0.30 | 91.50 |
| 11/22/2008 | AC | Prepare production documents, endorse [REDACTED] for final review and printing | 0.80 | 244.00 |
| 11/24/2008 | AMO | Confer with C. Campbell regarding production document status | 0.20 | 48.00 |
| 11/24/2008 | AMO | Organize and compile production documents | 0.30 | 72.00 |
| 11/24/2008 | BL | Review initial production, finalize response to IDR 138 and review final document index | 0.80 | 316.00 |
| 11/24/2008 | AC | Check final production [REDACTED] | 0.40 | 122.00 |
| 11/24/2008 | CWC | Confer with A. Owens regarding production | 0.20 | 52.00 |
| 11/24/2008 | CWC | Prepare and produce [REDACTED] with final production Bates numbers endorsed for delivery on CD [REDACTED] | 1.00 | 260.00 |
| 11/25/2008 | SAD | Telephone conference with T. Zangre (Lehman) and provide comments for response to IDR IE-138 | 0.20 | 153.00 |
| 11/25/2008 | AMO | Receive and process updated IDR response to IE-138 from K. Stults | 0.20 | 48.00 |
| 11/26/2008 | AC | Assist S. Dillon with [REDACTED] | 0.20 | 61.00 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|--------------|--------------------|
| 11/26/2008 | AC | Prepare [REDACTED] template and e-mail to G. Witczak (Lehman) for review | 0.20 | 61.00 |
| Total: | | | 39.80 | \$14,425.00 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|----------------|--------------|--------|--------------------|
| Christopher P. Bowers | Partner | 0.90 | 795.00 | 715.50 |
| Sheri A. Dillon | Partner | 0.90 | 765.00 | 688.50 |
| Kevin R. Stults | Associate | 0.20 | 480.00 | 96.00 |
| Christopher Murphy | Associate | 6.00 | 415.00 | 2,490.00 |
| Bob Leonard | Associate | 16.80 | 395.00 | 6,636.00 |
| Alan Currin | CntrLitSupport | 2.20 | 305.00 | 671.00 |
| Chad W. Campbell | Lit Sup Spec | 2.80 | 260.00 | 728.00 |
| Angela M. Owens | Paralegal II | 10.00 | 240.00 | 2,400.00 |
| Total: | | 39.80 | | \$14,425.00 |

| Cost Date | Cost Description | Amount |
|---------------|-------------------------------------|-----------------|
| 10/31/08 | FEDERAL EXPRESS to J. Marx (Lehman) | 31.58 |
| 11/21/08 | Scanned documents - 596 pages | 89.40 |
| 11/24/08 | CD Preparation - 3 CDs | 75.00 |
| Total: | | \$195.98 |

Re: Matter 906

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/04/2008 | BL | Review transaction documents for response to IDR 138 | 2.20 | 869.00 |
| 11/04/2008 | BL | Review transaction documents to determine privilege status | 1.90 | 750.50 |
| 11/04/2008 | SAD | Office conference with B. Hintmann regarding Matter 906 transaction and response to IDR IE-138 | 0.20 | 153.00 |
| 11/04/2008 | BEH | Review transaction documents for Matter 906 transaction | 0.30 | 175.50 |
| 11/04/2008 | BEH | Review IDR IE-138 | 0.20 | 117.00 |
| 11/04/2008 | AMO | Assist B. Leonard with transaction binders | 0.10 | 24.00 |
| 11/04/2008 | BEH | Confer with S. Dillon regarding response to IDR-138 | 0.20 | 117.00 |
| 11/05/2008 | BEH | Review 94-69 disclosure | 0.10 | 58.50 |
| 11/05/2008 | BEH | Review transaction documents provided by Lehman | 0.20 | 117.00 |
| 11/06/2008 | BEH | Review transaction documents provided by Lehman | 0.40 | 234.00 |
| 11/06/2008 | BEH | Review facts of Matter 906 transaction | 1.30 | 760.50 |
| 11/10/2008 | BEH | Draft response to IDR IE-138 | 0.30 | 175.50 |
| 11/12/2008 | BEH | Review IDR IE-138 | 0.10 | 58.50 |
| 11/13/2008 | BEH | Review transaction documents provided by Lehman for Matter 906 transaction | 1.90 | 1,111.50 |
| 11/13/2008 | AML | Review document binders for Matter 906 | 0.60 | 237.00 |
| 11/13/2008 | AMO | Retrieve transaction binders for A. Laughlin | 0.10 | 24.00 |
| 11/14/2008 | BEH | Review transaction documents provided by Lehman in response to IDR IE-138 | 1.60 | 936.00 |
| 11/19/2008 | AC | Review and respond to e-mail from A. Owens regarding upcoming document production | 0.10 | 30.50 |
| 11/20/2008 | AMO | Organize document production index | 0.40 | 96.00 |
| 11/20/2008 | AMO | Assist B. Hintmann in obtaining production document from client | 0.20 | 48.00 |
| 11/20/2008 | AML | Meet with B. Leonard and B. Hintmann regarding approach to document review | 0.30 | 118.50 |
| 11/20/2008 | AML | Review documents for responsiveness and privilege and draft production index | 3.10 | 1,224.50 |
| 11/20/2008 | BEH | Meet with S. Dillon regarding approach to document review | 0.20 | 117.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/20/2008 | BL | Meet with B. Hintmann and A. Laughlin to discuss initial production procedure | 0.30 | 118.50 |
| 11/20/2008 | BL | Review documents [REDACTED] for privilege for initial production | 2.00 | 790.00 |
| 11/20/2008 | AC | Assist with production preparation, process and timing | 0.20 | 61.00 |
| 11/20/2008 | BEH | Review transaction documents | 0.80 | 468.00 |
| 11/20/2008 | BEH | Meet with A. Laughlin and B. Leonard regarding document production | 0.30 | 175.50 |
| 11/20/2008 | SAD | Meet with B. Hintmann regarding document review | 0.20 | 153.00 |
| 11/20/2008 | BEH | Prepare document production | 1.50 | 877.50 |
| 11/21/2008 | BEH | Phone conference with A. Laughlin regarding production binders | 0.10 | 58.50 |
| 11/21/2008 | AMO | Initial organization of IE-138 production binders | 4.40 | 1,056.00 |
| 11/21/2008 | AMO | E-mail exchanges with J. Marx (Lehman) to locate a document for production | 0.20 | 48.00 |
| 11/21/2008 | AMO | Second organization of production binders per changes from B. Hintmann and A. Laughlin | 1.40 | 336.00 |
| 11/21/2008 | AMO | Meeting with C. Campbell to discuss production procedures | 0.40 | 96.00 |
| 11/21/2008 | BEH | Prepare documents for production to the IRS | 2.80 | 1,638.00 |
| 11/21/2008 | BEH | Prepare and review IRS production set | 5.10 | 2,983.50 |
| 11/21/2008 | BEH | Meet with S. Dillon, A. Laughlin, and R. Leonard regarding response to IDR IE-138 | 0.50 | 292.50 |
| 11/21/2008 | CWC | Prepare [REDACTED] instructions for production binders with A. Owens | 0.40 | 104.00 |
| 11/21/2008 | BL | Meet with S. Dillon, B. Hintmann, and A. Laughlin to discuss response to IE-138 | 0.50 | 197.50 |
| 11/21/2008 | SAD | Review documents for response to IDR IE-138 | 0.50 | 382.50 |
| 11/21/2008 | SAD | Office conference with A. Laughlin, B. Hintmann and B. Leonard regarding response to IDR IE-138 | 0.50 | 382.50 |
| 11/21/2008 | AML | Exchange emails with B. Hintmann, B. Leonard and A. Owens regarding production | 0.10 | 39.50 |
| 11/21/2008 | AML | Review documents for responsiveness and privilege | 0.20 | 79.00 |
| 11/21/2008 | AML | Review and revise production binders | 4.30 | 1,698.50 |
| 11/21/2008 | AML | Phone conference with B. Hintmann regarding production binders | 0.10 | 39.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/21/2008 | AML | Meet with S. Dillon, B. Hintmann and B. Leonard to discuss response to IE-138 | 0.50 | 197.50 |
| 11/22/2008 | BEH | Prepare and review IRS document production in response to IDR IE-138 | 6.20 | 3,627.00 |
| 11/22/2008 | BEH | Review transaction documents to respond to IDR IE-138 | 0.40 | 234.00 |
| 11/22/2008 | AMO | Retrieve legible versions of documents from original transaction binders | 0.40 | 96.00 |
| 11/22/2008 | AMO | Assist B. Hintmann with redaction procedures | 0.10 | 24.00 |
| 11/22/2008 | AMO | Discuss redaction procedures with A. Currin | 0.20 | 48.00 |
| 11/22/2008 | AMO | Final revision and organization of production binders per B. Hintmann and A. Laughlin changes | 3.00 | 720.00 |
| 11/22/2008 | AMO | Revise and update production index | 0.70 | 168.00 |
| 11/22/2008 | AMO | Phone conference with A. Laughlin regarding status of production | 0.10 | 24.00 |
| 11/22/2008 | AC | Discuss [REDACTED] redaction procedures with A. Owens | 0.20 | 61.00 |
| 11/22/2008 | AML | Phone conference with A. Owens regarding status of production | 0.10 | 39.50 |
| 11/22/2008 | AML | Review production binders and revise index | 3.20 | 1,264.00 |
| 11/23/2008 | AML | Review documents added to production | 0.40 | 158.00 |
| 11/23/2008 | AC | [REDACTED] | 0.80 | 244.00 |
| 11/23/2008 | AMO | Provide instructions to litigation support [REDACTED] | 0.10 | 24.00 |
| 11/23/2008 | AMO | Retrieve and email newly inserted production documents by A. Laughlin | 0.20 | 48.00 |
| 11/23/2008 | AMO | Quality check production documents [REDACTED] | 3.00 | 720.00 |
| 11/23/2008 | AMO | Organize production index with Bates ranges | 0.30 | 72.00 |
| 11/23/2008 | CWC | Prepare and produce [REDACTED] with final production Bates numbers endorsed | 1.90 | 494.00 |
| 11/23/2008 | BEH | Review documents to prepare for production and respond to emails from S. Dillon | 1.00 | 585.00 |
| 11/23/2008 | SAD | Exchange emails with B. Hintmann regarding IDR IE-138 responses | 0.10 | 76.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/24/2008 | AML | Confer with B. Hintmann regarding production and IDR IE-138 response | 0.40 | 158.00 |
| 11/24/2008 | CWC | Produce [REDACTED] with final production Bates numbers endorsed for delivery on CD [REDACTED] | 0.60 | 156.00 |
| 11/24/2008 | BEH | Review production set | 1.80 | 1,053.00 |
| 11/24/2008 | BEH | Respond to IDR IE-138 | 1.00 | 585.00 |
| 11/24/2008 | BEH | Review list of [REDACTED] | 0.20 | 117.00 |
| 11/24/2008 | BEH | Confer with A. Laughlin regarding IDR IE-138 | 0.40 | 234.00 |
| 11/24/2008 | AC | Prepare finalized production documents, endorse with Bates numbers and burn in redactions | 1.00 | 305.00 |
| 11/24/2008 | AC | Prepare and check production CDs | 0.30 | 91.50 |
| 11/24/2008 | AC | Assist A. Owens with modifying redactions [REDACTED] | 0.20 | 61.00 |
| 11/24/2008 | AC | Check final redactions on production documents | 0.30 | 91.50 |
| 11/24/2008 | AMO | Make redactions to production documents [REDACTED] per B. Hintmann | 0.40 | 96.00 |
| 11/24/2008 | AMO | Review redactions [REDACTED] per B. Hintmann | 0.20 | 48.00 |
| 11/24/2008 | AMO | Assist A. Laughlin with redaction changes to production documents | 0.10 | 24.00 |
| 11/24/2008 | AMO | Assist with the production documents and evaluate status | 0.20 | 48.00 |
| 11/24/2008 | AMO | Organize and compile production documents | 0.30 | 72.00 |
| 11/24/2008 | AMO | [REDACTED] | 0.30 | 72.00 |
| 11/24/2008 | KRS | Office conference regarding Matter 906 production with B. Hintmann | 0.20 | 96.00 |
| 11/24/2008 | AML | Review documents to compile [REDACTED] | 1.80 | 711.00 |
| 11/24/2008 | AML | Conference with B. Hintmann regarding production and IDR IE-138 response | 0.20 | 79.00 |
| 11/24/2008 | AML | Review and revise response to IDR IE-138 | 0.90 | 355.50 |
| 11/24/2008 | AML | Review and revise redactions for production set | 0.80 | 316.00 |
| 11/24/2008 | BEH | Confer with K. Stults regarding production of documents | 0.20 | 117.00 |
| 11/25/2008 | FA | Meet with A. Owens and discuss assembling a file copy of the documents produced in response to IE-138 | 0.10 | 21.50 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|--------------|--------------------|
| 11/25/2008 | FA | Organize and create a file copy of the documents produced in response to IE-138 | 1.90 | 408.50 |
| 11/25/2008 | AML | Review documents withheld from initial production and draft memorandum regarding the same | 1.40 | 553.00 |
| 11/25/2008 | AMO | Meet with F. Abdel-Nour and discuss assembling a file copy of the documents produced in response to IE-138 | 0.10 | 24.00 |
| 11/26/2008 | AML | Continue to review documents and draft index of documents withheld from initial production | 1.30 | 513.50 |
| Total: | | | 82.30 | \$34,959.50 |

| Name | Title | Hours | Rate | Amount |
|----------------------|----------------|--------------|--------|--------------------|
| Sheri A. Dillon | Partner | 1.50 | 765.00 | 1,147.50 |
| Brooke E. Hintmann | Associate | 29.10 | 585.00 | 17,023.50 |
| Kevin R. Stults | Associate | 0.20 | 480.00 | 96.00 |
| Anne Laughlin | Associate | 19.70 | 395.00 | 7,781.50 |
| Bob Leonard | Associate | 6.90 | 395.00 | 2,725.50 |
| Alan Currin | CntrLitSupport | 3.10 | 305.00 | 945.50 |
| Chad W. Campbell | Lit Sup Spec | 2.90 | 260.00 | 754.00 |
| Angela M. Owens | Paralegal II | 16.90 | 240.00 | 4,056.00 |
| Francesca Abdel-Nour | Paralegal I | 2.00 | 215.00 | 430.00 |
| Total: | | 82.30 | | \$34,959.50 |

| Cost Date | Cost Description | Amount |
|---------------|----------------------------------|-----------------|
| 11/23/08 | Scanned Documents - 1510 scanned | 226.50 |
| 11/24/08 | CD Preparation - 3 CDs | 75.00 |
| Total: | | \$301.50 |

Re: Matter 907

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/05/2008 | SAD | Office conference with J. Wilson to discuss Matter 907 transaction and strategy for responding to IDRs IE-151 and 154 | 0.40 | 306.00 |
| 11/05/2008 | JTW | Office conference with S. Dillon to discuss Matter 907 transaction and strategy for responding to IDRs IE-151 and 154 | 0.40 | 158.00 |
| 11/07/2008 | JTW | Preliminary review of IDRs IE-151 and 154 | 0.60 | 237.00 |
| 11/07/2008 | ABS | Confer with A. Owens regarding additional audit documents received from the client | 0.20 | 43.00 |
| 11/07/2008 | ABS | Compare additional audit documents received from the client with audit documents already on file in the system | 0.30 | 64.50 |
| 11/07/2008 | ABS | Assist A. Owens in searching for additional Matter 907 transaction documents in case room | 0.30 | 64.50 |
| 11/07/2008 | CM | Discussion with J. Wilson regarding Matter 907 trade documentation | 0.20 | 83.00 |
| 11/07/2008 | AMO | Confer with J. Wilson regarding Matter 907 transaction documents | 0.10 | 24.00 |
| 11/07/2008 | AMO | Organize transaction binders for J. Wilson | 1.30 | 312.00 |
| 11/07/2008 | AMO | Confer with A. Sakason regarding additional audit documents received from client | 0.20 | 48.00 |
| 11/07/2008 | AMO | Work with A. Sakason in searching for additional Matter 907 transaction documents in case room | 0.30 | 72.00 |
| 11/07/2008 | AMO | Assist J. Wilson with sample IDR responses | 0.10 | 24.00 |
| 11/07/2008 | JTW | Meet with A. Owens to discuss Matter 907 documentation review | 0.10 | 39.50 |
| 11/07/2008 | JTW | Prepare response templates for IE-151 and IE-154 | 0.60 | 237.00 |
| 11/07/2008 | JTW | Discuss Matter 907 trade documentation with C. Murphy | 0.20 | 79.00 |
| 11/07/2008 | JTW | Review [REDACTED] | 1.40 | 553.00 |
| 11/09/2008 | JTW | Review [REDACTED] | 3.30 | 1,303.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/10/2008 | ABS | Revise spreadsheet [REDACTED] [REDACTED] received from J. Triolo (Lehman) and email to J. Wilson | 4.00 | 860.00 |
| 11/10/2008 | ABS | Create spreadsheet [REDACTED] [REDACTED] received from J. Triolo (Lehman) per J. Wilson | 2.90 | 623.50 |
| 11/10/2008 | ABS | Phone conference with A. Currin regarding [REDACTED] | 0.10 | 21.50 |
| 11/10/2008 | AC | Telephone conference with A. Sakason regarding [REDACTED] [REDACTED] | 0.10 | 30.50 |
| 11/10/2008 | AC | [REDACTED] | 0.20 | 61.00 |
| 11/10/2008 | AMO | Assist J. Wilson [REDACTED] | 0.10 | 24.00 |
| 11/10/2008 | CWC | [REDACTED] | 1.80 | 468.00 |
| 11/11/2008 | JTW | Review [REDACTED] [REDACTED] | 6.30 | 2,488.50 |
| 11/11/2008 | JTW | Draft status e-mail to S. Dillon and C. Bowers summarizing documentation review and findings | 0.70 | 276.50 |
| 11/12/2008 | JTW | Review documents [REDACTED] [REDACTED] | 6.80 | 2,686.00 |
| 11/12/2008 | AC | [REDACTED] | 0.20 | 61.00 |
| 11/12/2008 | AMO | Assist J. Wilson with review of [REDACTED] | 0.10 | 24.00 |
| 11/12/2008 | AMO | Organize and compile [REDACTED] for J. Wilson | 1.60 | 384.00 |
| 11/13/2008 | JTW | Review documentation for privilege and responsiveness | 11.00 | 4,345.00 |
| 11/18/2008 | ABS | Confer with J. Wilson regarding research needs for Matter 907 transaction | 0.10 | 21.50 |
| 11/18/2008 | ABS | Create index of authorities requested by J. Wilson | 2.50 | 537.50 |
| 11/18/2008 | ABS | Confer with Library regarding hardcopy and electronic locations of U.K. authorities and Congressional materials | 0.50 | 107.50 |
| 11/18/2008 | ABS | Research authorities requested by J. Wilson from Library and Westlaw | 4.80 | 1,032.00 |
| 11/18/2008 | ABS | Assemble authorities requested by J. Wilson | 1.00 | 215.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/18/2008 | JTW | Conference with A. Sakason regarding research needs for Matter 907 transaction. | 0.10 | 39.50 |
| 11/20/2008 | SAD | Review IDR IE-154 and determine approach for response | 0.30 | 229.50 |
| 11/20/2008 | JTW | Prepare preliminary responses and conduct further research on IDRs IE-151 and IE-154 | 1.40 | 553.00 |
| 11/21/2008 | JTW | Prepare draft responses and research on IDRs IE-151 and IE-154 | 13.70 | 5,411.50 |
| 11/21/2008 | JTW | Meet with S. Dillon and C. Bowers to discuss responses to IDRs IE-151 and IE-154 | 0.60 | 237.00 |
| 11/21/2008 | CPB | Meet with J. Wilson and S. Dillon regarding IDR responses | 0.60 | 477.00 |
| 11/21/2008 | CPB | Work on IDR responses for IE-151 and IE-154 | 1.50 | 1,192.50 |
| 11/21/2008 | SAD | Meet with C. Bowers and J. Wilson regarding responses to IDR IE-151 and 154 | 0.60 | 459.00 |
| 11/22/2008 | AMO | Meet with J. Wilson to discuss documentation and response to IDR IE-154 | 1.10 | 264.00 |
| 11/22/2008 | AMO | Organize transaction documentation and send to J. Wilson | 0.30 | 72.00 |
| 11/22/2008 | AMO | Organize production documents for IDR IE-154 per J. Wilson | 2.70 | 648.00 |
| 11/22/2008 | JTW | Meet with A. Owens to discuss documentation and response to IDR IE-154 | 1.10 | 434.50 |
| 11/22/2008 | JTW | Review client documentation and research and prepare response to IDR IE-154 | 11.90 | 4,700.50 |
| 11/23/2008 | JTW | Research and prepare response to IDR IE-154 | 6.60 | 2,607.00 |
| 11/23/2008 | AMO | Revise document IDs per J. Wilson | 0.60 | 144.00 |
| 11/23/2008 | AMO | Organize report of production documents for IE-154 | 2.40 | 576.00 |
| 11/24/2008 | CWC | Prepare and produce [REDACTED] with final production Bates numbers endorsed for delivery on CD [REDACTED] | 2.10 | 546.00 |
| 11/24/2008 | ABS | Confer with A. Owens regarding quality checking documents [REDACTED] | 0.30 | 64.50 |
| 11/24/2008 | ABS | Quality check production documents [REDACTED] per J. Wilson | 1.50 | 322.50 |
| 11/24/2008 | JTW | Confer with C. Bowers regarding edits to draft response to IE-154 | 0.70 | 276.50 |
| 11/24/2008 | AC | Assist J. Wilson with production process | 0.10 | 30.50 |
| 11/24/2008 | AC | Check final production CDs | 0.30 | 91.50 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|---------------|--------------------|
| 11/24/2008 | AC | Assist in production processes [REDACTED] | 0.20 | 61.00 |
| 11/24/2008 | JTW | Prepare IDR IE-154 response and document production set | 6.50 | 2,567.50 |
| 11/24/2008 | JTW | Prepare client documentation [REDACTED] for S. Dillon | 3.20 | 1,264.00 |
| 11/24/2008 | CWC | Confer with A. Owens regarding production | 0.20 | 52.00 |
| 11/24/2008 | AMO | Confer with A. Sakason regarding quality checking list of securities against documents [REDACTED] | 0.30 | 72.00 |
| 11/24/2008 | AMO | Quality check updated documents [REDACTED] per J. Wilson | 0.60 | 144.00 |
| 11/24/2008 | AMO | Confer with C. Campbell regarding production document status | 0.20 | 48.00 |
| 11/24/2008 | AMO | Organize and compile production documents | 0.30 | 72.00 |
| 11/24/2008 | CPB | Review and revise IDR response for IE-154 | 1.40 | 1,113.00 |
| 11/24/2008 | CPB | Conference with J. Wilson regarding edits to IDR response for IE-154 | 0.70 | 556.50 |
| 11/25/2008 | JTW | Review client documentation | 1.10 | 434.50 |
| 11/26/2008 | JTW | Review client documentation [REDACTED] for S. Dillon | 2.60 | 1,027.00 |
| 11/28/2008 | AC | Review and respond to mail from S. Dillon regarding [REDACTED] transaction documentation | 0.10 | 30.50 |
| Total: | | | 122.70 | \$44,733.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|----------------|---------------|--------|--------------------|
| Christopher P. Bowers | Partner | 4.20 | 795.00 | 3,339.00 |
| Sheri A. Dillon | Partner | 1.30 | 765.00 | 994.50 |
| Christopher Murphy | Associate | 0.20 | 415.00 | 83.00 |
| Justin T. Wilson | Law Clerk | 80.90 | 395.00 | 31,955.50 |
| Alan Currin | CntrLitSupport | 1.20 | 305.00 | 366.00 |
| Chad W. Campbell | Lit Sup Spec | 4.10 | 260.00 | 1,066.00 |
| Angela M. Owens | Paralegal II | 12.30 | 240.00 | 2,952.00 |
| Alexandra B. Sakason | Paralegal I | 18.50 | 215.00 | 3,977.50 |
| Total: | | 122.70 | | \$44,733.50 |

| Cost Date | Cost Description | Amount |
|---------------|--|-----------------|
| 11/25/08 | CD Preparation - 3 CDs | 75.00 |
| 11/30/08 | Online Legal Research - THOMSON WEST - charges for Nov. 2008 | 51.10 |
| Total: | | \$126.10 |

Re: Matter 908

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|--------|
| 11/04/2008 | CM | Review background and powerpoints and memorandum to learn about transaction structure | 0.90 | 373.50 |
| 11/04/2008 | AMO | Assist C. Murphy regarding transaction binders | 0.10 | 24.00 |
| 11/05/2008 | CM | Review PowerPoint presentation outlining structure, cashflow and general terms of transaction | 0.40 | 166.00 |
| 11/06/2008 | AMO | Send sample IDR responses to C. Murphy | 0.10 | 24.00 |
| 11/07/2008 | CM | Confer with K. Stults regarding transaction details | 0.10 | 41.50 |
| 11/07/2008 | KRS | Discuss transaction with C. Murphy | 0.10 | 48.00 |
| 11/25/2008 | CM | Office conference with S. Dillon regarding response to IDR IE-162 | 0.20 | 83.00 |
| 11/25/2008 | CWC | Prepare and produce [REDACTED] with final production Bates numbers endorsed for delivery on CD [REDACTED] | 1.20 | 312.00 |
| 11/25/2008 | AMO | Initial organization of production documents for C. Murphy | 2.30 | 552.00 |
| 11/25/2008 | AMO | Create initial document production index | 0.50 | 120.00 |
| 11/25/2008 | AMO | Final organization of production documents per C. Murphy | 1.00 | 240.00 |
| 11/25/2008 | AMO | Assist C. Murphy with production response to IE-162 | 0.20 | 48.00 |
| 11/25/2008 | AMO | Create final Bates stamped production index | 0.40 | 96.00 |
| 11/25/2008 | AMO | Quality check production documents [REDACTED] | 0.40 | 96.00 |
| 11/25/2008 | AMO | Confer with A. Currin and C. Campbell regarding production documents | 0.20 | 48.00 |
| 11/25/2008 | AC | Telephone conference with A. Owens and C. Campbell regarding document production process and scheduling | 0.20 | 61.00 |
| 11/25/2008 | AC | Review final production [REDACTED] CDs | 0.30 | 91.50 |
| 11/25/2008 | CWC | Confer with A. Owens and C Currin regarding document production | 0.20 | 52.00 |
| 11/25/2008 | CM | Review documents for production in response to IE-162 and update index regarding same | 1.70 | 705.50 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|-------------------|
| 11/25/2008 | CM | Prepare IE-162 response with cross-references to produced materials | 1.20 | 498.00 |
| 11/25/2008 | CM | Review documents to be produced and finalize IE-162 response | 1.80 | 747.00 |
| 11/25/2008 | SAD | Office conference with C. Murphy regarding response to IDR IE-162 | 0.20 | 153.00 |
| 11/25/2008 | SAD | Review and edit response to IDR IE-162 | 0.30 | 229.50 |
| 11/25/2008 | AMO | Prepare initial IDR response format for C. Murphy | 0.20 | 48.00 |
| 11/25/2008 | AMO | E-mail to F. Abdel-Nour with instructions to create Bates stamped binders in response to IE-162 | 0.10 | 24.00 |
| Total: | | | 14.30 | \$4,881.50 |

| Name | Title | Hours | Rate | Amount |
|--------------------|----------------|--------------|--------|-------------------|
| Sheri A. Dillon | Partner | 0.50 | 765.00 | 382.50 |
| Kevin R. Stults | Associate | 0.10 | 480.00 | 48.00 |
| Christopher Murphy | Associate | 6.30 | 415.00 | 2,614.50 |
| Alan Currin | CntrLitSupport | 0.50 | 305.00 | 152.50 |
| Chad W. Campbell | Lit Sup Spec | 1.40 | 260.00 | 364.00 |
| Angela M. Owens | Paralegal II | 5.50 | 240.00 | 1,320.00 |
| Total: | | 14.30 | | \$4,881.50 |

| Cost Date | Cost Description | Amount |
|---------------|-------------------------------|-----------------|
| 11/01/08 | Scanned Documents - 314 pages | 47.10 |
| 11/25/08 | CD Preparation - 3 CDs | 75.00 |
| Total: | | \$122.10 |

Re: Matter 909

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/12/2008 | SP | Review S. Dillon's draft of an administrative claim for refund on Matter 909 issue | 0.40 | 158.00 |
| 11/12/2008 | SP | Discuss draft administrative claim for refund related to Matter 909 issue with S. Dillon | 0.20 | 79.00 |
| 11/12/2008 | SAD | Draft administrative claim for refund of Matter 909 losses and analyze legislative history | 4.20 | 3,213.00 |
| 11/12/2008 | SAD | Discuss draft administrative claim for refund related to Matter 909 issue with S. Pai | 0.20 | 153.00 |
| 11/14/2008 | SAD | Telephone conference with J. Triolo (Lehman) regarding Matter 909 claims prior to 1997 | 0.50 | 382.50 |
| 11/15/2008 | SAD | Revise Matter 909 administrative claim for refund to reflect facts provided by J. Triolo (Lehman) | 0.20 | 153.00 |
| 11/21/2008 | SAD | Phone conference with J. Triolo (Lehman) regarding Matter 909 | 0.30 | 229.50 |
| 11/23/2008 | SAD | Revise 1997 administrative claim for refund and draft 1999 claim for refund | 0.60 | 459.00 |
| 11/24/2008 | SAD | Revise administrative claim for Matter 909 | 0.20 | 153.00 |
| 11/25/2008 | RM | Review and revise claim for refund | 0.80 | 652.00 |
| 11/26/2008 | ASK | Confer with K. Stults regarding Matter 909 memorandum for administrative claim purposes | 0.10 | 39.50 |
| 11/26/2008 | ASK | Review and edit Matter 909 memorandum | 0.20 | 79.00 |
| 11/26/2008 | RM | Telephone conference with J. Triolo (Lehman), S. Dillon and C. Bowers regarding claim for refund on the issue | 0.50 | 407.50 |
| 11/26/2008 | RM | Confer with S. Dillon and C. Bowers regarding claim for refund on the issue | 0.10 | 81.50 |
| 11/26/2008 | RM | Review and revise claim for refund | 0.50 | 407.50 |
| 11/26/2008 | CPB | Revise administrative claim | 6.40 | 5,088.00 |
| 11/26/2008 | CPB | Teleconference with J. Triolo (Lehman), R. Madan and S. Dillon regarding Matter 909 claim | 0.50 | 397.50 |
| 11/26/2008 | CPB | Confer with S. Dillon and R. Madan regarding claim | 0.10 | 79.50 |
| 11/26/2008 | SAD | Telephone conference with C. Bowers regarding Matter 909 administrative claim for refund for Matter 909 | 0.20 | 153.00 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|--------------------|
| 11/26/2008 | SAD | Telephone conference with J. Triolo (Lehman), R. Madan and C. Bowers regarding administrative claim for refund for Matter 909 | 0.50 | 382.50 |
| 11/26/2008 | SAD | Office conference with C. Bowers and R. Madan regarding administrative claim for refund for Matter 909 | 0.10 | 76.50 |
| 11/26/2008 | KRS | Phone conference with A. Krause regarding provisions for Matter 909 memorandum | 0.10 | 48.00 |
| 11/26/2008 | CPB | Teleconference with S. Dillon regarding Matter 909 administrative claim | 0.20 | 159.00 |
| 11/28/2008 | CPB | Telephone conference with S. Dillon regarding procedural rules | 0.30 | 238.50 |
| 11/28/2008 | SAD | Review spreadsheets and revised administrative claim for refund | 0.60 | 459.00 |
| 11/28/2008 | SAD | Telephone conference with C. Bowers regarding procedural rules | 0.30 | 229.50 |
| 11/28/2008 | CPB | Review and revise Matter 909 claim | 3.60 | 2,862.00 |
| 11/30/2008 | RM | Revise draft claim for refund | 1.10 | 896.50 |
| Total: | | | 23.00 | \$17,716.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|-----------|--------------|--------|--------------------|
| Rajiv Madan | Partner | 3.00 | 815.00 | 2,445.00 |
| Christopher P. Bowers | Partner | 11.10 | 795.00 | 8,824.50 |
| Sheri A. Dillon | Partner | 7.90 | 765.00 | 6,043.50 |
| Kevin R. Stults | Associate | 0.10 | 480.00 | 48.00 |
| Arielle S. Krause | Associate | 0.30 | 395.00 | 118.50 |
| Sarah Pai | Associate | 0.60 | 395.00 | 237.00 |
| Total: | | 23.00 | | \$17,716.50 |

| Cost Date | Cost Description | Amount |
|---------------|---|----------------|
| 10/31/08 | Online Legal Research - LEXIS-NEXIS - charges for Oct. 2008 | 15.93 |
| Total: | | \$15.93 |

Re: Matter 910

| Date | TKP | Description | Hours | Fees |
|------------|-----|---|-------|----------|
| 11/04/2008 | SP | Continue to draft Matter 910 administrative claim for refund for 1997, 1998, 1999 and 2000 | 2.20 | 869.00 |
| 11/04/2008 | SP | Further work on draft of Matter 910 administrative claim and e-mail to S. Dillon for review | 0.20 | 79.00 |
| 11/09/2008 | SAD | Edit Matter 910 administrative claim for refund | 0.40 | 306.00 |
| 11/10/2008 | SP | Edit Matter 910 administrative claim as requested by S. Dillon, including restructuring claim, adding additional description, and refining legal grounds for recovery | 3.70 | 1,461.50 |
| 11/10/2008 | SP | Meet with S. Dillon to discuss Matter 910 administrative claim | 0.50 | 197.50 |
| 11/10/2008 | SAD | Office conference with S. Pai regarding administrative claim for refund for the Matter 910 | 0.50 | 382.50 |
| 11/11/2008 | SP | Edit and restructure fact section of Matter 910 administrative claim for refund | 1.60 | 632.00 |
| 11/11/2008 | SP | Send revised Matter 910 administrative claim for refund to S. Dillon and K. Stults | 0.10 | 39.50 |
| 11/11/2008 | SP | Meet with S. Dillon to discuss her edits to the Matter 910 administrative claim for refund | 0.40 | 158.00 |
| 11/11/2008 | SP | Edit Matter 910 administrative claim as requested by S. Dillon | 0.20 | 79.00 |
| 11/11/2008 | SAD | Office conference with S. Pai regarding Matter 910 administrative claim for refund | 0.40 | 306.00 |
| 11/12/2008 | SAD | Review and edit revised Matter 910 administrative claim for refund | 0.10 | 76.50 |
| 11/12/2008 | SP | Research legislative history related to Matter 910 administrative claim for refund per S. Dillon's request | 0.60 | 237.00 |
| 11/12/2008 | SP | Edit Matter 910 administrative claim for refund | 0.80 | 316.00 |
| 11/12/2008 | SP | Send email transmitting revised Matter 910 administrative claim for refund and explaining certain revisions to S. Dillon and K. Stults | 0.10 | 39.50 |
| 11/14/2008 | SP | Edit Matter 910 administrative claim for refund for 1998 | 0.70 | 276.50 |
| 11/15/2008 | SAD | Revise Matter 910 administrative claim for refund to reflect facts provided by J. Triolo (Lehman) | 0.20 | 153.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|--------|
| 11/21/2008 | CPB | Office conference with R. Madan, S. Dillon and S. Pai regarding administrative claim | 0.40 | 318.00 |
| 11/21/2008 | CPB | Telephone conference with S. Dillon, R. Madan, S. Pai and J. Triolo (Lehman) regarding administrative claim | 0.60 | 477.00 |
| 11/21/2008 | RM | Review administrative claim | 0.60 | 489.00 |
| 11/21/2008 | RM | Office conference with S. Dillon regarding administrative claim | 0.60 | 489.00 |
| 11/21/2008 | RM | Telephone conference with S. Dillon, C. Bowers, S. Pai and J. Triolo (Lehman) regarding administrative claim | 0.60 | 489.00 |
| 11/21/2008 | RM | Office conference with S. Dillon, C. Bowers and S. Pai regarding administrative claim | 0.40 | 326.00 |
| 11/21/2008 | SP | Participate in part of telephone call with R. Madan, S. Dillon, C. Bowers and J. Triolo (Lehman) regarding administrative claim for refund | 0.30 | 118.50 |
| 11/21/2008 | SP | Meet with S. Dillon, R. Madan and C. Bowers to discuss edits to administrative claim for refund | 0.40 | 158.00 |
| 11/21/2008 | SP | Draft new version of Matter 910 administrative claim to reflect edits from internal team | 1.40 | 553.00 |
| 11/21/2008 | SP | Discuss revised version of Matter 910 administrative claim for refund with S. Dillon | 0.30 | 118.50 |
| 11/21/2008 | SP | Edit updated draft of Matter 910 claim for administrative refund to reflect S. Dillon comments | 1.00 | 395.00 |
| 11/21/2008 | SAD | Office conference with R. Madan and C. Bowers and S. Pai regarding administrative claim | 0.40 | 306.00 |
| 11/21/2008 | SAD | Telephone conference with R. Madan, C. Bowers, S. Pai and J. Triolo (Lehman) regarding administrative claim for Matter 910 | 0.60 | 459.00 |
| 11/21/2008 | SAD | Office conference with R. Madan regarding administrative claim for Matter 910 | 0.60 | 459.00 |
| 11/21/2008 | SAD | Review revised administrative claim for Matter 910 | 0.20 | 153.00 |
| 11/21/2008 | SAD | Office conference with S. Pai to provide comments to revised administrative claim for Matter 910 | 0.30 | 229.50 |
| 11/23/2008 | SP | Edit claims for administrative refund | 0.90 | 355.50 |
| 11/23/2008 | CPB | Review and comment on administrative claim | 0.80 | 636.00 |
| 11/24/2008 | CPB | Confer with S. Pai regarding edits to administrative claim | 0.20 | 159.00 |
| 11/24/2008 | SAD | Review revised administrative claim for matter 910 | 0.20 | 153.00 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|---|--------------|--------------------|
| 11/24/2008 | SP | Meet with C. Bowers to discuss edits to Matter 910 administrative claim | 0.20 | 79.00 |
| 11/24/2008 | SP | Make requested edits to Matter 910 administrative claim | 0.50 | 197.50 |
| 11/24/2008 | SP | Edit administrative claim as requested on conference call | 0.40 | 158.00 |
| 11/25/2008 | RM | Review and revise administrative claim | 0.70 | 570.50 |
| 11/26/2008 | CPB | Confer with R. Madan regarding administrative claim | 0.20 | 159.00 |
| 11/26/2008 | RM | Confer with C. Bowers regarding administrative claim | 0.20 | 163.00 |
| 11/26/2008 | SP | Make edits to Matter 910 administrative claim | 0.40 | 158.00 |
| 11/26/2008 | CPB | Review and revise administrative claim | 0.30 | 238.50 |
| 11/30/2008 | RM | Revise draft claim for refund | 0.70 | 570.50 |
| Total: | | | 27.10 | \$14,743.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|-----------|--------------|--------|--------------------|
| Rajiv Madan | Partner | 3.80 | 815.00 | 3,097.00 |
| Christopher P. Bowers | Partner | 2.50 | 795.00 | 1,987.50 |
| Sheri A. Dillon | Partner | 3.90 | 765.00 | 2,983.50 |
| Sarah Pai | Associate | 16.90 | 395.00 | 6,675.50 |
| Total: | | 27.10 | | \$14,743.50 |

Re: Matter 911

| Date | TKP | Description | Hours | Fees |
|-------------|------------|---|--------------|-------------|
| 11/02/2008 | KRS | Calculate and create tax calculation 2001-02 spreadsheet and send to S. Dillon | 1.90 | 912.00 |
| 11/03/2008 | RM | Telephone conference with S. Dillon, J. Triolo (Lehman) and J. Ciongoli (Lehman) regarding tax calculation | 0.40 | 326.00 |
| 11/03/2008 | RM | Telephone conference with S. Dillon and J. Triolo (Lehman) regarding tax calculation | 0.50 | 407.50 |
| 11/03/2008 | SAD | Participate in part of telephone conference with J. Ciongoli (Lehman), J. Triolo (Lehman) and R. Madan regarding 2000-2005 tax calculation issues | 0.30 | 229.50 |
| 11/03/2008 | SAD | Participate in part of telephone conference with R. Madan and J. Triolo (Lehman) regarding tax calculation | 0.40 | 306.00 |
| 11/04/2008 | RM | Telephone conference with J. Triolo (Lehman) and S. Dillon regarding tax calculation | 0.90 | 733.50 |
| 11/04/2008 | RM | Review tax calculations | 0.30 | 244.50 |
| 11/04/2008 | RM | Confer with S. Dillon and K. Stults regarding calculations | 0.20 | 163.00 |
| 11/04/2008 | KRS | Office conference with R. Madan, S. Dillon regarding 2000 - 2005 tax calculations | 0.20 | 96.00 |
| 11/04/2008 | KRS | Office conference with S. Dillon regarding 2000-2005 tax calculations | 0.20 | 96.00 |
| 11/04/2008 | KRS | Create and revise spreadsheets showing 2000 - 2005 tax calculations | 1.30 | 624.00 |
| 11/04/2008 | SAD | Participate in telephone call with R. Madan and J. Triolo (Lehman) regarding tax calculations for 2000-2008 | 0.90 | 688.50 |
| 11/04/2008 | SAD | Review tax calculations | 0.30 | 229.50 |
| 11/04/2008 | SAD | Telephone call with J. Triolo (Lehman) regarding revised 2000-2008 calculations | 0.50 | 382.50 |
| 11/04/2008 | SAD | Review revised tax calculations from J. Triolo (Lehman) and apply to various years | 0.80 | 612.00 |
| 11/04/2008 | SAD | Office conference with K. Stults regarding 2000-2005 tax calculations | 0.20 | 153.00 |
| 11/04/2008 | SAD | Office conference with R. Madan and K. Stults regarding 2001-2005 calculations | 0.20 | 153.00 |
| 11/05/2008 | RM | Office conference with K. Stults regarding tax calculation | 0.10 | 81.50 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/05/2008 | KRS | Draft e-mail to team regarding tax calculations and revise spreadsheets | 0.60 | 288.00 |
| 11/05/2008 | KRS | Revise tax schedules | 0.20 | 96.00 |
| 11/05/2008 | KRS | Discuss tax calculation with R. Madan | 0.10 | 48.00 |
| 11/05/2008 | RM | Confer with K. Stults regarding tax calculations | 0.10 | 81.50 |
| 11/05/2008 | KRS | Confer with R. Madan regarding tax calculations | 0.10 | 48.00 |
| 11/10/2008 | KRS | Conference call with R. Madan and J. Triolo (Lehman) regarding tax schedules | 0.20 | 96.00 |
| 11/10/2008 | RM | Revise PowerPoint regarding tax calculations | 1.30 | 1,059.50 |
| 11/10/2008 | RM | Telephone conference with J. Triolo (Lehman) and K. Stults regarding tax schedules | 0.20 | 163.00 |
| 11/10/2008 | KRS | Perform tax calculations and create presentation | 3.90 | 1,872.00 |
| 11/10/2008 | KRS | Revise tax calculations and revise presentation | 3.20 | 1,536.00 |
| 11/10/2008 | KRS | Telephone conference with J. Triolo (Lehman) regarding presentation | 0.20 | 96.00 |
| 11/11/2008 | KRS | Revise tax calculations and revise presentation | 6.60 | 3,168.00 |
| 11/11/2008 | KRS | Telephone conference with J. Triolo (Lehman) regarding presentation | 0.40 | 192.00 |
| 11/11/2008 | KRS | Office conference with R. Madan regarding presentation | 0.90 | 432.00 |
| 11/11/2008 | KRS | Further work on presentation | 1.10 | 528.00 |
| 11/11/2008 | RM | Telephone conference with D. Steinberg (Lehman) regarding tax calculation issues | 0.80 | 652.00 |
| 11/11/2008 | RM | Office conferences with K. Stults regarding presentation | 0.60 | 489.00 |
| 11/11/2008 | RM | Office conference with K. Stults regarding presentation | 0.90 | 733.50 |
| 11/11/2008 | RM | Perform and revise calculations for presentation | 2.40 | 1,956.00 |
| 11/11/2008 | RM | Telephone conference with J. Ciongoli (Lehman) regarding presentation | 0.90 | 733.50 |
| 11/11/2008 | RM | Telephone conference with J. Triolo (Lehman) regarding presentation | 1.00 | 815.00 |
| 11/11/2008 | KRS | Office conference with R. Madan regarding presentation | 0.60 | 288.00 |
| 11/12/2008 | KRS | Prepare handouts of tax spreadsheets | 3.30 | 1,584.00 |
| 11/12/2008 | KRS | Office conference with C. Bowers regarding tax calculations | 0.10 | 48.00 |
| 11/12/2008 | CPB | Confer with K. Stults regarding tax calculations | 0.10 | 79.50 |
| 11/13/2008 | CPB | Review presentation slides | 0.30 | 238.50 |
| 11/13/2008 | KRS | Revise and finalize presentation | 5.80 | 2,784.00 |

| Date | TKP | Description | Hours | Fees |
|------------|-----|--|-------|----------|
| 11/13/2008 | KRS | Office conference with R. Madan regarding presentation | 0.50 | 240.00 |
| 11/13/2008 | RM | Revise presentation slides for creditors committee | 2.80 | 2,282.00 |
| 11/13/2008 | RM | Office conferences with K. Stults regarding revising slides for creditors committee | 1.20 | 978.00 |
| 11/13/2008 | RM | Confer with K. Stults regarding preparation for presentation | 0.50 | 407.50 |
| 11/13/2008 | KRS | Multiple office conferences with R. Madan regarding revising slides for creditors committee | 1.20 | 576.00 |
| 11/14/2008 | KRS | Phone conference with J. Triolo (Lehman) regarding presentation | 0.40 | 192.00 |
| 11/14/2008 | KRS | Review and revise presentation | 9.10 | 4,368.00 |
| 11/15/2008 | KRS | Finalize presentation | 0.40 | 192.00 |
| 11/17/2008 | KRS | E-mail D. Steinberg (Lehman) regarding presentation | 0.10 | 48.00 |
| 11/18/2008 | CPB | Research regarding calculations | 1.30 | 1,033.50 |
| 11/18/2008 | CPB | Confer with R. Katcher regarding calculations | 0.20 | 159.00 |
| 11/18/2008 | CPB | Teleconference with J. Triolo (Lehman) regarding calculations and related issues | 0.20 | 159.00 |
| 11/18/2008 | RAK | Office conference with C. Bowers regarding calculations | 0.20 | 183.00 |
| 11/18/2008 | RAK | Analysis of calculations | 2.80 | 2,562.00 |
| 11/19/2008 | SAD | Confer with C. Bowers regarding calculation | 0.20 | 153.00 |
| 11/19/2008 | KRS | Research bankruptcy code provisions for Matter 911 and send B. Brier (Lehman) | 0.50 | 240.00 |
| 11/19/2008 | CPB | Confer with S. Dillon regarding calculation | 0.20 | 159.00 |
| 11/20/2008 | CPB | Teleconference with counterparty, counsel and R. Madan regarding tax calculations | 1.60 | 1,272.00 |
| 11/20/2008 | CPB | Review B. Brier (Lehman) memo regarding Matter 911 and research regarding same | 1.20 | 954.00 |
| 11/20/2008 | RM | Telephone conference with counterparty, C. Bowers and their counsel regarding tax calculations | 1.60 | 1,304.00 |
| 11/20/2008 | KRS | Provide tax calculation numbers to C. Bowers | 0.20 | 96.00 |
| 11/20/2008 | KRS | Respond to S. Hoffman's (Alvarez) e-mail concerning tax calculation | 0.50 | 240.00 |
| 11/20/2008 | KRS | Create chart of tax calculations by transaction for 2001-2005 | 0.60 | 288.00 |
| 11/20/2008 | CPB | Confer with K. Stults regarding tax calculations | 0.30 | 238.50 |
| 11/20/2008 | KRS | Confer with C. Bowers regarding tax calculations | 0.30 | 144.00 |

| Date | TKP | Description | Hours | Fees |
|---------------|-----|--|--------------|--------------------|
| 11/21/2008 | CPB | Teleconference with B. Brier (Lehman) regarding Matter 911 research and analysis | 0.90 | 715.50 |
| 11/21/2008 | CPB | Analysis of Matter 911 issues and emails to B. Brier (Lehman) regarding same | 1.80 | 1,431.00 |
| 11/21/2008 | KRS | Revise spreadsheet and calculations | 2.10 | 1,008.00 |
| 11/21/2008 | KRS | Discuss tax calculations with R. Madan | 0.10 | 48.00 |
| 11/21/2008 | KRS | Review calculations from J. Triolo (Lehman) | 0.30 | 144.00 |
| 11/21/2008 | RM | Review revisions to tax calculations and related emails | 0.60 | 489.00 |
| 11/21/2008 | RM | Confer with K. Stults regarding tax calculations | 0.10 | 81.50 |
| 11/23/2008 | KRS | Review J. Triolo (Lehman) calculations and send summary e-mail to S. Dillon | 1.30 | 624.00 |
| 11/24/2008 | SAD | Office conference with K. Stults regarding calculations for administrative claim | 0.10 | 76.50 |
| 11/24/2008 | SAD | Telephone conference with J. Triolo (Lehman) regarding interest calculations for administrative claims | 0.20 | 153.00 |
| 11/24/2008 | SAD | Office conference with R. Madan to review calculations for administrative claims | 0.50 | 382.50 |
| 11/24/2008 | RM | Confer with S. Dillon regarding calculations for administrative claims | 0.50 | 407.50 |
| 11/24/2008 | KRS | Office conference with S. Dillon regarding calculations | 0.10 | 48.00 |
| 11/25/2008 | JAG | Confer with C. Bowers regarding Matter 911 | 0.20 | 183.00 |
| 11/25/2008 | CPB | Teleconference with B. Brier (Lehman) regarding LBB | 0.20 | 159.00 |
| 11/25/2008 | CPB | Confer with J. Gouwar regarding Matter 911 issues | 0.20 | 159.00 |
| 11/25/2008 | KRS | Revise and update tax calculations spreadsheet | 1.30 | 624.00 |
| 11/26/2008 | KRS | Phone conference with J. Triolo (Lehman) regarding tax model | 0.30 | 144.00 |
| 11/26/2008 | RM | Telephone conference with J. Triolo (Lehman) regarding tax calculations | 0.40 | 326.00 |
| Total: | | | 84.80 | \$52,215.00 |

| Name | Title | Hours | Rate | Amount |
|-----------------------|---------|-------|--------|-----------|
| James A. Gouwar | Partner | 0.20 | 915.00 | 183.00 |
| Robert A. Katcher | Partner | 3.00 | 915.00 | 2,745.00 |
| Rajiv Madan | Partner | 18.30 | 815.00 | 14,914.50 |
| Christopher P. Bowers | Partner | 8.50 | 795.00 | 6,757.50 |

| Name | Title | Hours | Rate | Amount |
|-----------------|-----------|-------|--------|-------------|
| Sheri A. Dillon | Partner | 4.60 | 765.00 | 3,519.00 |
| Kevin R. Stults | Associate | 50.20 | 480.00 | 24,096.00 |
| Total: | | 84.80 | | \$52,215.00 |

| Cost Date | Cost Description | Amount |
|-----------|--|--------|
| 11/30/08 | Online Legal Research - THOMSON WEST - charges for Nov. 2008 | 7.98 |
| Total: | | \$7.98 |